



**Silicon Valley**

**TAX DIRECTORS GROUP**



# **Silicon Valley**

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## **TAX DIRECTORS GROUP**

*... for the implementation of sound,  
long-term tax policies that  
promote the global competitiveness  
of the U.S. high technology industry.*

## Background

The Silicon Valley Tax Directors Group is composed of representatives from leading high-technology companies with corporate offices predominantly located in the area between San Francisco and San Jose, California (widely known as the “Silicon Valley”). The group was formed in 1981 with current members representing the following companies:

<b>Organization</b>	<b>Representative</b>
Adobe Systems, Inc.	<i>SVTDG Co-Chair</i> : Barry Slivinsky; Vice President, Tax
Cisco Systems, Inc.	<i>SVTDG Co-Chair</i> : Robert F. Johnson; Sr. VP, Global Tax and Customs
NetApp, Inc.	<i>SVTDG Co-Chair</i> : Jeffrey K. Bergmann; VP, Corporate Finance
Accenture	N. James Shachoy; Managing Partner, Global Tax
Activision Blizzard, Inc.	Alex Biegert; Senior Vice President, Tax
Acxiom Corporation	Markus Dinkel; Vice President, Corporate Tax
Advanced Micro Devices, Inc.	Murray Buckman; Tax Director
Agilent Technologies, Inc.	Stephen Bonovich; Vice President
Amazon.com	Glen A. Kohl; Vice President of Tax and Tax Policy
Apple Inc.	Phillip Bullock; Senior Director of Taxes
Applied Materials, Inc.	Larry Wunsch; Vice President, Global Tax
Atlassian	Anthony J. Maggiore; Global Head of Tax
Autodesk	Kirsten Nordlof; VP, Tax, Treasury, Risk and Procurement
Bio-Rad Laboratories	Kris L. Fisher; Vice President, Tax
BMC Software, Inc.	Matt Howell; Vice President, Global Tax
Broadcom Limited	Ivy Pong; Vice President, Global Taxation
Brocade Communications Systems, Inc.	Grace Chu; Vice President, Global Tax
Cadence Design Systems, Inc.	Dean Ozawa; Vice President, Corporate Tax
Chegg, Inc.	Karen L. Harrison; Vice President, Tax and Treasury
Dolby Laboratories, Inc.	Alan R. Sankin; Vice President, Tax and Treasurer
Dropbox	Joel Edelman; Global Head of Tax
Electronic Arts	Keith Kallweit; Vice President, Tax
EMC Corporation	Christopher E. Digan; Senior Vice President, Corporate Tax
Expedia, Inc.	Frances Erskine; Vice President of Tax
Facebook, Inc.	Ted Price; Vice President Tax and Treasury
Fitbit, Inc.	Anu Bedi; Vice President, Global Tax
Flex	Jason Spicer; Vice President, Tax
Fortinet	Erin Stuart-Cayot; Vice President Global Tax
GE Digital	Michael V. Lukacs; Global Tax Director
Genentech Inc.	Roger Brown; Senior Director of Tax
Genesys	Mark Alloy; Senior Vice President Tax and Treasurer

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Genomic Health, Inc.	Gregory S. Morimoto; Senior Director, Tax
Gilead Sciences, Inc.	Michael Ching; Senior Director Corporate
GitHub	Annie Herlitz; Global Head of Tax & Treasurer
GLOBALFOUNDRIES	William C. Barrett; Vice President, Tax & Subsidies
GlobalLogic, Inc.	James K. Lucas; Vice President, Tax
Google, Inc.	Tom Hutchinson; Vice President, Finance
GoPro, Inc.	David L. Gaul; <b>Vice President, Tax</b>
Groupon	Brian Kayman; Vice President Global Taxes
Harmonic Inc.	Ashley Huang; Vice President, Global Tax
Hewlett-Packard Company	Jeremy K. Cox; Senior Vice President, Tax
Ingram Micro Inc.	David Edquist; Senior Vice President, Tax
Integrated Device Technology, Inc.	Timothy S. Takeda; Senior Director of Tax
Intel Corporation	Ronald D. Dickel; Vice President, Global Tax and Trade
Intuit Inc.	Sandra Hahn; Tax Director
Intuitive Surgical	Diana Lathi; Vice President, Tax
KLA-Tencor Corporation	Jim Cordoba; Vice President, Corporate Tax
Lam Research Corporation	K. Alia Ayub; Managing Director, Global Tax
LinkedIn Corporation	Rick Monson; Vice President, Tax and Treasury
Marvell Semiconductor, Inc.	Jerry Lo; Vice President, Tax
Maxim Integrated	Peter Campagna; Vice President and Treasurer
Mentor Graphics	Peter Kroepfl; Director of Tax
Microsemi Corporation	William E. Gobron; Senior Director, Tax
Microsoft Corporation	Daniel Goff; Corporate Vice President Worldwide Tax
Netflix, Inc.	Mike Wittig; Global Head of Tax
NVIDIA Corporation	Janet R. Hall; Senior Director, Tax
Oracle Corporation	Greg Hilbrich; Senior Vice President, Tax and Treasury
Palo Alto Networks, Inc.	Steven K. Johnson; Vice President of Global Tax
Pandora Media, Inc.	Selwa Hussain; Vice President, Tax and Treasury
PayPal Holdings Inc	Fiachre O'Neill; Vice President, Tax
Pivotal Software, Inc.	Lori Ellingboe; Senior Director of Tax
Plantronics, Inc.	Stuart White; Senior Director, Tax, Treasury & Trade

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Pure Storage, Inc.	Lance Heinig; Tax Director
Qualcomm, Inc.	Steve Gardner; Senior Vice President Tax and Trade
salesforce.com	Darryl Yee; Vice President of Tax
SanDisk Corporation	Steven K. Shee; Vice President, Global Tax and Government Relations
Sanmina Corporation	Bonnie Larsen; Vice President, Tax
SAP	Cliff Simpson; Vice President, Tax
Seagate Technology	Michael J. Small; Vice President Tax and International Trade
ServiceNow, Inc.	Leslie Topham; Vice President, Tax & Treasury
Snapchat, Inc.	Jonathon Locascio; Director of Tax
Symantec Corporation	Don Blach; Vice President, Global Tax
Synopsys, Inc.	Don Rath; Vice President, Tax
Tesla Motors, Inc.	Susan Repo; Vice President of Global Tax & Trade
The Cooper Companies	Agostino Ricupati; Vice President, Global Tax and Trade
The Walt Disney Company	John A. Stowell; Senior Vice President, Corporate Taxes
Theravance Biopharma US, Inc.	Jeffrey A. Levenstam; Vice President, Tax
TiVo Corporation	James J. Gladen; Vice President Tax
Trimble Navigation Ltd.	John P. Schreiber; Vice President, Global Taxation
Twitter, Inc.	Mirei Yasumatsu; Vice President, Global Tax
Veritas	Larry O. Martin; Global Head of Tax
Uber	Francois Chadwick; Global Head of Tax (VP)
VMware Corporation	Jim Blake; Vice President Tax
Veritas	Larry O. Martin; Global Head of Tax
Xilinx, Inc.	Corrine van Klaveren; Vice President, Tax
Yahoo, Inc.	Donald J. Scott; VP, Global Head of Tax
Yelp Inc.	Ed Jajeh; Head of Tax

**Worldwide Totals for Companies Represented by Group Members**

**REVENUE**

\$1,217,532,883,000

**RESEARCH & DEVELOPMENT**

\$115,510,025,000

**EMPLOYEES**

2,363,497

**SVTDG MEMBERS**

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## Statement of Purpose

The purpose of the Silicon Valley Tax Directors Group is to promote sound, long-term tax policies that support the global competitiveness of the U.S. high technology industry. Members of this group believe that tax policies should enhance opportunities for productivity growth by encouraging and rewarding enterprises that develop goods and services that meet international market standards.

The companies represented by the group are dependent on research and development in order to remain on the cutting edge of technology innovation and to compete in the international market place. Likewise, due to the large expenditures on research and development, it is necessary to maintain worldwide sales levels. (Approximately half of all U.S. high technology revenue comes from international sales.)

We believe that long-term tax policies should enhance and support productivity by:

- 1 Stimulating increased research and development.
- 2 Making it easier for U.S. corporations to compete internationally.
- 3 Encouraging investment in capital assets.
- 4 Bolstering efforts to develop and reward a skilled U.S. workforce.

*Our purpose is to strive for the implementation of long-term tax policies that will allow the U.S. high technology industry to continue to be innovative and competitive in the global marketplace.*

Visit the Silicon Valley Tax Directors Group Website at [www.svtdg.org](http://www.svtdg.org)



*Co-Chair,  
Silicon  
Valley Tax  
Directors  
Group*

**Barry Slivinsky**

*B.S., Economics, UC Santa Barbara;  
M.S. Taxation, San Jose State University*

**Vice President, Tax**  
Adobe Systems, Inc.  
345 Park Avenue, MS A15  
San Jose, California 95110  
408.536.3465 PHONE  
408.537.4354 FAX  
barrys@adobe.com

**Professional Organizations**  
AICPA

**Background**  
Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**  
**ADOBE SYSTEMS, INCORPORATED** operates as a diversified software company worldwide. It operates in three segments: Digital Media, Digital Marketing, and Print and Publishing. The Digital Media segment provides tools and solutions that enable individuals, small and medium businesses, and enterprises to create, publish, promote, and monetize their digital content. The Digital Marketing segment offers solutions for how digital advertising and marketing are created, managed, executed, measured, and optimized. The Print and Publishing segment offers products and services, such as eLearning solutions, technical document publishing, Web application development, and high-end printing. The company was founded in 1982 and is headquartered in San Jose, California.



*Co-Chair,  
Silicon  
Valley Tax  
Directors  
Group*

**Robert F. Johnson**

*B.S. Accounting, Pennsylvania State University*

**Senior Vice President, Worldwide Tax and Customs**  
Cisco Systems, Inc.  
170 West Tasman Drive  
San Jose, California 95134  
408.527.9087 PHONE  
408.853.6064 FAX  
johnsonr@cisco.com

**Professional Organizations**  
The Tax Directors Roundtable

**Background**  
Public accounting and corporate tax management. Current responsibilities include worldwide tax management in leading and developing Cisco's global tax and customs organization.

**Company Profile**  
**CISCO SYSTEMS, INC.** is the worldwide leader in networking for the Internet. Cisco products include routers, LAN and ATM switches, dial-up access servers and network management software. These products, integrated by the Cisco IOS software, link geographically dispersed LANs, WANs and IBM networks. Cisco Systems is headquartered in San Jose, California.



*Co-Chair,  
Silicon  
Valley Tax  
Directors  
Group*

**Jeffrey K. Bergmann**

*B.S.C. Santa Clara University; M.B.A. Golden Gate University; C.P.A. California*

**Vice President, Corporate Finance**  
NetApp, Inc.  
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jeff.bergmann@netapp.com

**Professional Organizations**  
Santa Clara Valley Chapter of the Tax Executive Institute; Financial Executive Institute; American Institute of Certified Public Accountants; and the California Society of Certified Public Accountants

**Background**  
Public accounting. Current responsibilities include worldwide corporate tax, treasury and risk management.

**Company Profile**  
**NETAPP** creates innovative storage and data management solutions that deliver outstanding cost efficiency and accelerated business breakthroughs.



**N. James Shachoy**

*B.A. College of the Holy Cross; J.D. Villanova University*

**Managing Partner, Global Tax**  
Accenture

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**Professional Organizations**

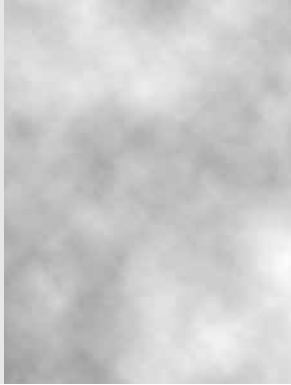
American Bar Association; International Fiscal Association; Tax Executives Institute

**Background**

Public accounting; partnership and corporate tax management. Current responsibilities include managing corporate tax function and inter-company transactions worldwide.

**Company Profile**

ACCENTURE is a global management consulting, technology services and outsourcing company. Committed to delivering innovation, Accenture collaborates with its clients to help them become high-performance businesses and governments. With deep industry and business process expertise, broad global resources and a proven track record, Accenture can mobilize the right people, skills, and technologies to help clients improve their performance. With more than 80,000 people in 47 countries, the company generated net revenues of US\$11.8 billion for the fiscal year ended August 31, 2003.



**Alex Biegert**

*B.A. University of North Carolina at Chapel Hill; M.A. University of North Carolina at Chapel Hill; C.P.A. California (inactive)*

**Senior Vice President, Tax**

Activision Blizzard, Inc.  
3100 Ocean Park Boulevard  
Santa Monica, California 90405

**Background**

Previously Chief Tax Officer of Delphi Automotive, Live Nation Entertainment and Ticketmaster Entertainment

**Company Profile**

ACTIVISION BLIZZARD develops and publishes games based on some of the most beloved entertainment franchises, including Call of Duty®, Destiny, Skylanders®, World of Warcraft®, StarCraft®, Diablo®, and Hearthstone®: Heroes of Warcraft™. Headquartered in Santa Monica, California, Activision Blizzard has operations throughout the world, and its games are played in 196 countries.



**Markus Dinkel**

*B.S. Managerial Economics, University of California at Davis; M.S. Taxation, Golden Gate University; California CPA*

**Vice President, Corporate Tax**

Acxiom Corporation  
100 Redwood Shores Parkway  
Redwood City, California 94065

**Professional Organizations**

Tax Executives Institute

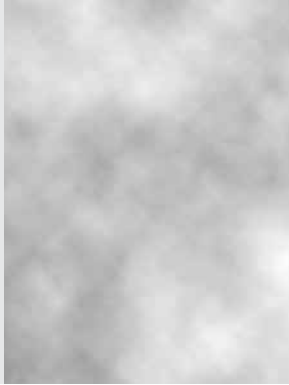
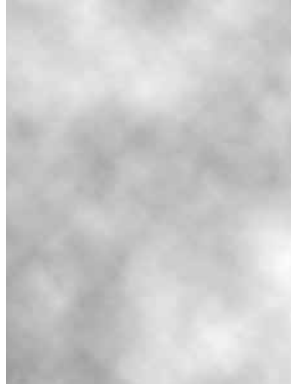
**Background**

Public accounting and corporate tax management. Currently responsible for the management of Acxiom's worldwide tax function.

**Company Profile**

ACXIOM is an enterprise data, analytics and software-as-a-service company that uniquely fuses trust, experience and scale to fuel data-driven results. For over 40 years, Acxiom has been an innovator in harnessing the most important sources and uses of data to strengthen connections between people, businesses and their partners. Utilizing a channel and media neutral approach, we leverage cutting-edge, data-oriented products and services to maximize customer value. Every week, Acxiom powers more than a trillion transactions that enable better living for people and better results for our 7,000+ global clients.





**Murray Buckman**

*B.Com Accounting, University of Auckland; MST Golden Gate University*

**Tax Director**

Advanced Micro Devices, Inc.  
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408.749.2787 PHONE

**Professional Organizations**

Chartered Accountants Australia and New Zealand; Association of Chartered Accountants in the United States

**Background**

Public Accounting in New Zealand, England, Singapore and USA 1984–2007. AMD since 2007. Responsible for global corporate tax.

**Company Profile**

AMD designs and integrates technology that powers millions of intelligent devices, including personal computers, tablets, game consoles and cloud servers that define the new era of surround computing.

**Stephen Bonovich**

*B.A. Hamilton College; J.D. Hastings College of the Law, University of California; LL.M. New York University*

**Vice President**

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**Professional Organizations**

American Bar Association; Tax Executive Institute

**Background**

Law firm experience and corporate tax management. Currently responsible for worldwide tax management.

**Company Profile**

AGILENT is a leader in life sciences, diagnostics, and applied markets. The company provides laboratories worldwide with instruments, services, consumables, applications, and expertise, enabling customers to gain the insights they seek.

**Glen A. Kohl**

*B.S. Tufts University; J.D. Yale Law School; LL.M. New York University School of Law*

**Vice President of Tax and Tax Policy**

Amazon.com  
440 Terry Avenue North  
Seattle, Washington 98109

**Professional Organizations**

California State Bar; American Bar Association; Manufacturers Alliance (MAPI)

**Background**

Corporate and tax law in law firms and an internet bubble company; U.S. Treasury Official. Responsibilities include Tax and Treasury function.



**Phillip Bullock**

*B.S.B.A. Accounting, Information Systems, Virginia Tech; MPA, Taxation, The University of Texas at Austin*

**Senior Director of Taxes**

Apple Inc.  
1 Infinite Loop, MS 38-3TX  
Cupertino, California 95014  
408.783.0230 WORK

**Background**

Currently responsible for worldwide corporate tax matters at Apple. Former roles in public accounting, corporate tax and financial management.



**Larry Wunsch**

*B.A. University of California, Berkeley; J.D. Seattle University; LL.M. New York University School of Law*

**Vice President, Global Tax**

Applied Materials, Inc.  
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**Background**

International tax planning and mergers & acquisitions. Tax attorney. Global planning and advising counsel. Current responsibilities include worldwide corporate tax management.

**Company Profile**

APPLIED MATERIALS, INC. is a fortune 500 company and the world's largest supplier of wafer fabrication systems for the worldwide semiconductor industry. The company maintains research, development and manufacturing centers in the United States, Europe, Japan and Israel. To support a growing worldwide customer base, sales and service offices are located in the United States, Europe, Asia, Israel and the People's Republic of China.



**Anthony J. Maggiore**

*B.B.A.-Accounting, Adelphi University, New York; M.B.A.-Taxation, Pace University, New York; J.D.-Law, Quinnipiac University, School of Law*

**Global Head of Tax**

Atlassian  
1098 Harrison Street  
San Francisco, California 94103  
amaggiore@atlassian.com

**Professional Organizations**

Former President, European Chapter and Vice President, International Region, of the Tax Executive Institute, Current member of the Silicon Valley Chapter; AICPA; NYSSCPA; New York Bar and Connecticut Bar

**Background**

30 years experience establishing and leading US, European and Asian multinational companies» corporate tax departments, with responsibility for global planning, compliance and controversy. Current responsibilities include worldwide corporate tax management.



**Kirsten Nordlof**

*B.A., Comparative Literature, University of Oregon; J.D., University of Oregon; LL.M., University of Washington*

**Vice President, Tax, Treasury, Risk and Procurement**

Autodesk  
1 Market Street #200  
San Francisco, California 94105

415.507.5000 OFFICE

**Professional Organizations**

Washington State Bar

**Background**

Current responsibilities include worldwide tax, treasury, risk and procure-to-pay. Previously in public accounting.

**Company Profile**

AUTODESK is a leader in 3D design, engineering and entertainment software. Customers across the manufacturing, architecture, building, construction, and media and entertainment industries—including the last 19 Academy Award winners for Best Visual Effects—use Autodesk software to design, visualize, and simulate their ideas before they’re ever built or created.



**Kris L. Fisher**

*B.S. Medical Technology, M.S. Accounting/Tax, Oklahoma State University; J.D. University of Tulsa; L.L.M. in Tax, Golden Gate University*

**Vice President, Tax**

Bio-Rad Laboratories  
1000 Alfred Nobel Drive  
Hercules, California 94547

**Professional Organizations**

American Bar Association; American Institute of Certified Public Accountants; Tax Executives Institute

**Company Profile**

BIO-RAD manufactures and distributes life science research products and provides services for biological research. Bio-Rad also manufactures, sells, and services automated test systems and specialized quality controls for the healthcare market.



**Matt Howell**

*M.P.A. Taxation, B.A., University of Texas at Austin*

**Vice President, Global Tax**

BMC Software, Inc.  
2101 City West Boulevard  
Houston, Texas 77042

**Professional Organizations**

American Institute of Certified Public Accountants; Texas Society of CPAs; Manufacturers Alliance (MAPI)

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

BMC delivers software solutions that help IT transform digital enterprises for the ultimate competitive business advantage. We have worked with thousands of leading companies to create and deliver powerful IT management services. From mainframe to cloud to mobile, we pair high-speed digital innovation with robust IT industrialization—allowing our customers to provide amazing user experiences with optimized IT performance, cost, compliance, and productivity. We believe that technology is the heart of every business, and that IT drives business to the digital age.



**Ivy Pong**

*M.S. Taxation; M.S. Accounting; B.A.*

**Vice President, Global Taxation**

Broadcom Limited  
1320 Ridder Park Drive  
San Jose, California 95131

**Professional Organizations**

Tax Executives Institute; American Institute of Certificate Public Accountants; California Society of CPAs

**Background**

Public accounting and tax management in hi-tech industry. Currently oversee worldwide corporate tax planning, reporting, compliance, audit and controversy, and local statutory compliance.

**Company Profile**

**BROADCOM LIMITED** is a diversified global semiconductor leader built on 50 years of innovation, collaboration and engineering excellence. Broadcom's extensive product portfolio serves multiple applications within four primary end markets: wired infrastructure, wireless communications, enterprise storage and industrial and others. Applications for our products in these end markets include: data center networking, home connectivity, broadband access, telecommunications equipment, smartphones and base stations, data center servers and storage, factory automation, power generation and alternative energy systems, and displays.

**Grace Chu**

*B.S.C. Santa Clara University; CPA in California and Hawaii*

**Vice President, Global Tax**

Brocade Communications Systems, Inc.  
130 Holger Way  
San Jose, California 95134

408.333.6902 PHONE  
gchu@brocade.com

**Professional Organizations**

California Society of CPAs; Hawaii Society of CPAs; Tax Executives Institute; San Francisco Foreign Tax Club

**Background**

Public accounting and corporate tax management. Current responsibilities include managing the Company's worldwide corporate tax function.

**Company Profile**

From enterprise data centers to the service provider core, **BROCADE®** develops extraordinary networking solutions that connect the world's most important information. Delivered directly and through global partners, these solutions help today's data-intensive organizations operate more efficiently and maximize the business value of their data.

**Dean Ozawa**

*B.A. University of California, Davis; CPA*

**Vice President, Corporate Tax**

Cadence Design Systems, Inc.  
2655 Seely Avenue, Building 5  
San Jose, California 95134

**Professional Organizations**

Tax Executives Institute

**Background**

Seven years of public accounting with Arthur Andersen LLP. Joined Cadence Design Systems, Inc. in March, 1994. Promoted to Vice President in November 2001. Responsible for managing corporate tax function.

**Company Profile**

**CADENCE** is a leading supplier of electronic design technologies and engineering services. Cadence products and services are used to accelerate and manage the design of semiconductors, computer systems, networking equipment, telecommunications equipment, consumer electronics, and other electronics based products. With approximately 5,700 employees and 2013 revenues of approximately \$1.46 billion, Cadence has sales offices, design centers, and research facilities around the world. The company is headquartered in San Jose, California, and trades on the NASDAQ under the symbol CDNS.



**Karen L. Harrison**

*B.S. California State University, Hayward; M.B.A. Golden Gate University; CPA, California*

**Vice President, Tax and Treasury**  
Chegg, Inc.  
3990 Freedom Circle  
Santa Clara, California 95054  
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**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute, former Chapter President; San Francisco Foreign Tax Club; California Society of CPAs; American Electronics Association

**Background**

Internal Revenue Service, public accounting, and corporate tax management.

**Company Profile**

CHEGG, INC., through its web site Chegg.com, is a student hub allowing students to connect to the people and tools needed to succeed throughout their high school and college career. The company offers an array of scholastic materials including textbook rentals, homework help, scholarship connections, course organization and scheduling enhancing education for millions of students by saving them time, saving them money, and helping them get smarter.



**Alan R. Sankin**

*A.B. Syracuse University; J.D. University of Toledo; LL.M. (Taxation) New York University; CPA New Jersey; Member California, New York and New Jersey Bars*

**Vice President, Tax and Treasurer**  
Dolby Laboratories, Inc.  
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alan.sankin@dolby.com

**Professional Organizations**

Past President, San Francisco Foreign Tax Club; Co-Chair North Bay Tax Directors Group; Silicon Valley Tax Directors Group; Santa Clara Valley Chapter of Tax Executives Institute; Tax Counsel, Lawyers For One America

**Background**

Public accounting and corporate tax roles for financial and high-tech multinational companies focusing on international, transfer pricing, compensation and M&A tax issues. Current responsibilities include managing the Company's worldwide tax function as well heading the treasury group.

**Company Profile**

DOLBY engages in the development and delivery of products and technologies for the entertainment industry worldwide. It delivers its products, services, and technologies to filmmakers, television producers, music producers, video game designers, movie distributors, cinema operators, DVD producers, television broadcasters, software developers, and manufacturers of consumer electronic products and computers.



**Joel Edelmann**

*B.S. & J.D. Indiana University; LL.M. University of Houston*

**Global Head of Tax**  
Dropbox

**Professional Organizations**

American Bar Association; American Institute of Certified Public Accountants

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax and treasury management.



**Keith Kallweit**

*Masters of Taxation, University of Denver Law School; B.A. University of Nebraska*

**Vice President, Tax**

Electronic Arts  
209 Redwood Shores Parkway  
Redwood City, California 94065



**Christopher E. Digan**

*B.B.A University of Notre Dame; MST Bentley University*

**Senior Vice President, Corporate Tax**

EMC Corporation  
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Hopkinton MA 01748-9103

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**Professional Organizations**

New England Chapter of Tax Executive Institute (former President); AICPA, Massachusetts Society of CPAs

**Background**

Public accounting; Prime Computer, Dunkin Donuts Inc.; Millipore Corporation. Responsible for worldwide corporate tax.

**Company Profile**

EMC CORPORATION develops, delivers, and supports information infrastructure and virtual infrastructure technologies, solutions, and services. It offers enterprise storage systems and software deployed in storage area networks (SAN), networked attached storage (NAS), unified storage combining NAS and SAN, object storage, and/or direct attached storage environments; a portfolio of backup products that support a range of enterprise application workloads; and cloud software and infrastructure-as-a-service.



**Frances Erskine**

*B.S. University of Illinois at Chicago; M.S.T. DePaul University*

**Vice President of Tax**

Expedia, Inc.  
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Bellevue, Washington 98004

425.679.7337 PHONE  
ferskine@expedia.com

**Professional Organizations**

Tax Executive Institute; Washington Society of Certified Public Accountants

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax affairs.

**Company Profile**

EXPEDIA, INC. is an online travel company, empowering business and leisure travelers with the tools and information they need to efficiently research, plan, book and experience travel. We seek to grow our business through a dynamic portfolio of travel brands, including our majority-owned subsidiaries that feature the world's broadest supply portfolio, including almost 200,000 hotels in 200 countries, 300 airlines, packages, rental cars, cruises, as well as destination services and activities



### **Ted Price**

*B.S. Michigan State University;  
J.D. University of Michigan Law School*

**Vice President Tax and Treasury**  
Facebook, Inc.  
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Menlo Park, California 94025  
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#### **Professional Organizations**

Santa Clara Valley Chapter of Tax  
Executives Institute

#### **Background**

VP, Treasurer at Micromuse. Director Tax  
& Treasury at BigBand Networks.  
Current responsibility is Treasurer and  
Tax Director at Facebook.

#### **Company Profile**

**FACEBOOK** builds tools that enable its  
users to connect, share, discover, and  
communicate with each other; enables  
developers to build social applications on  
Facebook or to integrate their websites  
with Facebook; and offers products  
that enable advertisers and marketers to  
engage with its users. The company was  
founded in 2004 and is headquartered in  
Menlo Park, California.



### **Anu Bedi**

*B.S. Ranchi University, India; M.B.A.  
Thunderbird, The American Graduate  
School of International Management,  
Arizona; C.P.A.*

**Vice President, Global Tax**  
Fitbit, Inc.  
405 Howard Street, Suite 550  
San Francisco, California 94105

#### **Professional Organizations**

Santa Clara Valley chapter of Tax  
Executive Institute

#### **Background**

Public accounting and corporate tax  
management. Current responsibilities  
include worldwide tax management.

#### **Company Profile**

**FITBIT** helps people lead healthier, more  
active lives by empowering them with  
data, inspiration and guidance to reach  
their goals. As a leader in the Connected  
Health & Fitness category, Fitbit designs  
products and experiences that track  
everyday health and fitness.



### **Jason Spicer**

*BBA Accounting - University of Iowa;  
Masters of Tax - University of Denver*

**Vice President, Tax**  
Flex  
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San Jose, California 95002  
408.576.5144 OFFICE  
720.299.1048 MOBILE

#### **Professional Organizations**

American Institute of Certified Public  
Accountants, Tax Executives Institute

#### **Background**

Public accounting and corporate tax.  
Currently responsible for global tax  
function.

#### **Company Profile**

**FLEXTRONICS INTERNATIONAL LTD.**  
provides design, manufacturing,  
and supply chain services to original  
equipment manufacturers worldwide.



**Erin Stuart-Cayot**

*San Jose State: BS Economics, MS Accounting, MS Tax*

**Vice President Global Tax**

Fortinet  
899 Kifer Road  
Sunnyvale, California 94086  
408.235.7700 X81381 PHONE  
530.852.2802 MOBILE  
estuartcayot@fortinet.com

**Professional Organizations**

American Institute of Public Accountants; Tax Executive Institute

**Background**

Ernst and Young Public Accounting and former head of Tax for JDSU, Plantronics and Cymer. Currently responsible for World-wide tax at Fortinet.

**Company Profile**

FORTINET (NASDAQ: FTNT) is a worldwide provider of network security appliances and a market leader in Network Security (FW/NGFW/UTM). Our products and subscription services provide broad, integrated and high-performance protection against dynamic security threats while simplifying the IT security infrastructure. Our customers include enterprises, service providers and government entities worldwide, including the majority of the 2012 Fortune Global 100.



**Michael V. Lukacs**

*BA, University of Michigan (Ann Arbor); JD, University of Detroit Mercy; LL.M (Taxation), Georgetown University Law Center*

**Global Tax Director**

GE Digital  
203.722.7935 CELL

**Professional Organizations**

American Bar Association Section of Taxation

**Background**

Public accounting.

**Company Profile**

GE DIGITAL connects streams of machine data to powerful analytics and people, providing industrial companies with valuable insights to manage assets and operations more efficiently.



**Roger Brown**

*B.S. University of San Francisco*

**Senior Director of Tax**

Genentech Inc.  
1 DNA Way, MS 24  
South San Francisco, California 94080  
650.225.6728 OFFICE  
650.255.3440 MOBILE

**Background**

Senior Manager at Arthur Anderson in San Francisco. Tax Director at Broadvision. Joined Genentech in 2002. Currently responsible for managing Corporate Tax function.

**Company Profile**

Founded more than 35 years ago, GENENTECH is a leading biotechnology company that discovers, develops, manufactures and commercializes medicines to treat patients with serious or life-threatening medical conditions. The company, a member of the Roche Group, has headquarters in South San Francisco.





**Mark Alloy**

*B.S. in Accounting and J.D., Case Western Reserve, Cleveland, Ohio*

**Senior Vice President Tax and Treasurer**  
Genesys  
2001 Junipero Serra Boulevard  
Daly City, California 94014  
650.466.5164 PHONE  
mark.alloy@genesyslab.com

**Background**

Have worked in corporate tax and treasury management for 15 years. Prior to corporate life, was a tax partner with KPMG specializing in international tax; worked at KPMG offices in Silicon Valley, London and Cleveland.

**Company Profile**

GENESYS is the global multi-channel customer experience and contact center solution leader. Our customer experience platform and solutions help companies engage effortlessly with their customers, across all touchpoints, channels and interactions to deliver differentiated customer journeys, while maximizing revenue and loyalty.



**Gregory S. Morimoto**

*B.S. University of California, Los Angeles; J.D. Southwestern University*

**Senior Director, Tax**  
Genomic Health, Inc.  
301 Penobscot Drive  
Redwood City, California 94063  
650.569.2271 PHONE  
gmorimoto@genomichealth.com

**Professional Organizations**

Tax Executives Institute

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

GENOMIC HEALTH is a global healthcare company that provides actionable genomic information to personalize cancer treatment decisions. The company develops and globally commercializes genomic-based clinical laboratory services that analyze the underlying biology of cancer, allowing physicians and patients to make individualized treatment decisions.



**Michael Ching**

*BS in Accounting, MS in Taxation*

**Senior Director Corporate**  
Gilead Sciences, Inc.  
333 Lakeside Drive  
Foster City, California 94404  
650.522.5651 PHONE  
408.568.4379 MOBILE

**Professional Organizations**

BIO; Tax Executives Institute

**Background**

Michael has over 30 years of experience specializing in the worldwide taxation of corporations including the areas of international tax, US tax, state tax, transfer pricing, IRS and international audit resolution, accounting for income taxes and mergers and acquisitions. Michael spent 15 years with two of the big four accounting firms, Deloitte and Ernst & Young. Prior to joining Gilead, Michael was the Corporate Tax Director of Handspring, Inc.

**Company Profile**

GILEAD SCIENCES is a biopharmaceutical company that discovers, develops and commercializes innovative therapeutics in areas of unmet medical need. Gilead's mission is to advance the care of patients suffering from life-threatening diseases worldwide. Headquartered in Foster City, California, Gilead has over 7,000 employees with operations in North America, Europe, Asia Pacific and Latin America. During Michael's tenure at Gilead the company has grown from \$400 million in worldwide revenues to a projected \$30 billion in worldwide revenues in 2015.



**Annie Herlitz**

*B.A. University of California at Riverside;  
J.D. University of Oregon; LL.M. George-  
town University*

**Global Head of Tax & Treasurer**  
GitHub  
88 Colin P Kelly Street  
San Francisco, California 94017

**Professional Organizations**  
American Bar Association

**William C. Barrett**

*B.A. Hastings College; MPA (Taxation)  
University of Texas, Austin; C.P.A.*

**Vice President, Tax & Subsidies**  
GLOBALFOUNDRIES  
2600 Great America Way  
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wcbarrett@gmail.com

**Professional Organizations**  
Santa Clara Valley Chapter of Tax  
Executives Institute Inc.; Oregon  
Institute of Certified Public Accountants;  
San Francisco Foreign Tax Club;  
Member of Manufacturer’s Alliance

**Background**  
Public accounting and corporate tax  
management. Current responsibilities  
include worldwide taxes and subsidies.

**Company Profile**  
Contract manufacturer for semiconduc-  
tor industry.

**James K. Lucas**

*B.S. San Jose State University; M.S. San  
Jose State University*

**Vice President, Tax**  
GlobalLogic  
1741 Technology Drive  
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408.638.5844 OFFICE  
jim.lucas@globallogic.com

**Professional Organizations**  
Santa Clara Valley Chapter of the Tax  
Executive Institute; American Institute of  
Certified Public Accountants

**Background**  
Public accounting. Currently oversee  
worldwide corporate tax.

**Company Profile**  
GLOBALLOGIC is a full-lifecycle prod-  
uct development services leader that  
combines deep domain expertise and  
cross-industry experience to connect  
makers with markets worldwide. Using  
insight gained from working on innova-  
tive products and disruptive technolo-  
gies, we collaborate with customers to  
show them how strategic research and  
development can become a tool for  
managing their future. Headquartered in  
the United States, GlobalLogic operates  
design and engineering centers around  
the world, extending the benefits of its  
authentic global presence to its custom-  
ers in digital media, electronics, health-  
care, infrastructure, finance, retail, and  
telecom industries. The company works  
with both start-ups and industry leaders,  
including over eighty percent of the  
world’s top technology brands.



**Tom Hutchinson**

*B.A. Economics, University of California; Los Angeles JD; UC Hastings College of the Law*

**Vice President, Finance**

Google, Inc.  
1600 Amphitheatre Parkway  
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thutchinson@google.com

**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute; Member of California Bar; CPA

**Background**

Tax Manager at Arthur Andersen. International Tax Manager at 3Com Corporation. Tax Director at Legato Systems Inc. Current responsibility is VP, Finance at Google.

**Company Profile**

GOOGLE'S innovative search technologies connect millions of people around the world with information every day. Founded in 1998 by Stanford Ph.D. students Larry Page and Sergey Brin, Google today is a top web property in all major global markets. Google's targeted advertising program provides businesses of all sizes with measurable results, while enhancing the overall web experience for users. Google is headquartered in Mountain View, California, with offices throughout the Americas, Europe and Asia.

**David L. Gaul**

*B.S., California State University, Sacramento; M.S. (Taxation), California State University, Hayward; C.P.A.*

**Vice President, Tax**

GoPro, Inc.  
3000 Clearview Way  
San Mateo, California 94402

650.332.7600 x8181 PHONE  
dgaul@gopro.com

**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute; American Institute of CPAs

**Background**

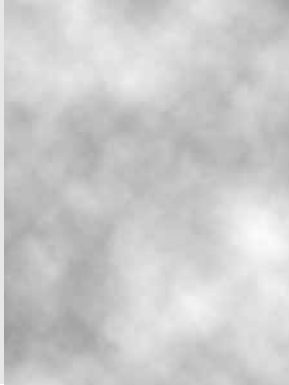
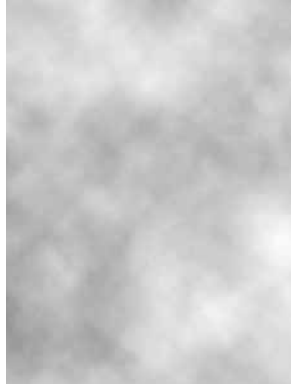
Franchise Tax Board, public accounting and corporate tax management. Current responsibilities include worldwide tax management and corporate governance.

**Company Profile**

GOPRO, INC. is transforming the way consumers capture, manage, share and enjoy meaningful life experiences. We do this by enabling people to capture compelling, immersive photo and video content of themselves participating in their favorite activities. Our customers include some of the world's most active and passionate people. The volume and quality of their shared GoPro content, coupled with their enthusiasm for our brand, are virally driving awareness and demand for our products. To date, we have generated substantially all of our revenue from the sale of our cameras and accessories (capture devices) and we believe that the growing adoption of our capture devices and the engaging content they enable, position GoPro to become an exciting new media company.

**Brian Kayman**

**Vice President Global Taxes**  
GroupOn  
600 W. Chicago Ave, Suite 620  
Chicago, Illinois 60654



**Ashley Huang**

*MST, University of Illinois at Urbana-Champaign; MA Econ, University of Notre Dame; CPA California*

**Vice President, Global Tax**

Harmonic Inc.  
4300 North First Street  
San Jose, California 95134

408.490.6762 OFFICE PHONE

**Professional Organizations**

Santa Clara Valley Chapter of the Tax Executive Institute

**Background**

Public accounting. Current responsibilities include worldwide corporate tax.

**Company Profile**

HARMONIC INC. designs, manufactures, and sells video infrastructure products and system solutions worldwide. Its products enable customers to create, prepare, and deliver a range of video and broadband services to consumer devices.

**Jeremy K. Cox**

*Bachelor degree in Accounting from Texas Tech University and J.D. from Southern Methodist University School of Law*

**Senior Vice President, Tax**

Hewlett-Packard Company  
5400 Legacy Drive  
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972.605.1120 FAX

**Professional Organizations**

State Bar of Texas

**Background**

Mr. Cox has global responsibility for all tax matters of HP and its subsidiaries, including income and transaction tax compliance, financial reporting, transfer pricing, planning, tax policy and audit/controversy.

**Company Profile**

HEWLETT-PACKARD is a multinational hardware and software company and a leading global provider of products, software, services, technologies, and solutions to consumers, small- and medium-sized businesses and large enterprises, including customers in the government, health, and education sectors. It specializes in developing and manufacturing computing, data storage, and networking hardware, and, in particular, designing software and delivering services.

**David Edquist**

*B.S. Finance, University of Illinois; J.D. University of North Carolina; LL.M. (Taxation) Georgetown University*

**Senior Vice President, Tax**

Ingram Micro Inc.  
3351 Michelson Drive, Suite 100  
Irvine, California 92612

**Professional Organizations**

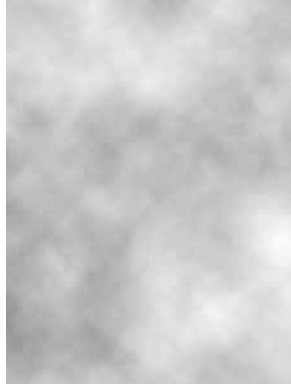
San Diego Chapter of the Tax Executive Institute

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

INGRAM MICRO is a Fortune 100 Company that delivers a full spectrum of global technology and supply chain services to businesses around the world. Deep expertise in technology solutions, mobility, cloud, and supply chain solutions enables Ingram Micro's business partners to operate efficiently and successfully in the markets they serve.



**Timothy S. Takeda**

*B.S. San Jose State University, M.B.A., Santa Clara University; C.P.A., Certified Internal Auditor*

**Senior Director of Tax**

Integrated Device Technology, Inc.  
6024 Silver Creek Valley Road  
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**Professional Organizations**

Tax Executives Institute; American Institute of Certified Public Accountants; California Society of Certified Public Accountants, Institute of Internal Auditors

**Background**

Public accounting and corporate tax management. Current responsibilities include worldwide corporate tax management, IRS audits and M&A activities.

**Company Profile**

**INTEGRATED DEVICE TECHNOLOGY, INC.** (IDT or the Company) designs, develops, manufactures and markets a broad range of integrated circuits for the advanced communications, computing and consumer industries.

**Ronald D. Dickel**

*B.B.A University of Iowa; J.D. Northwestern University of Law*

**Vice President, Global Tax and Trade**

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**Professional Organizations**

Illinois and Pennsylvania Bars; Tax Executives Institute; American Bar Association; Current Chair of R&D Credit Coalition; Former Chair of MAPI Tax Council I; Former Chair of Financial Executives International Committee on Taxation; Current Director of Tax Council and Former Adjunct Professor of International Tax at the John Marshall Law School in Chicago

**Background**

Private law practice at Skadden, Arps, Slate, Meagher and Flom in Chicago; and corporate tax management at Sara Lee in Chicago and Europe; and at Alcoa in Pittsburgh. Current responsibilities include tax, customs and export licensing.

**Company Profile**

**INTEL CORPORATION** manufactures microcomputer and networking products. Intel is best known for bringing state-of-the-art computing power to business, industry, science and consumers. Intel has manufacturing facilities in seven countries and is one of the U.S. largest exporters.

**Sandra Hahn**

*B.S. Accounting/Finance, U.C. Berkeley; M.S. Taxation, Golden Gate University; M.B.A. University of Santa Clara; C.P.A. California*

**Tax Director**

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**Professional Organizations**

AICPA, TEI

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax function.

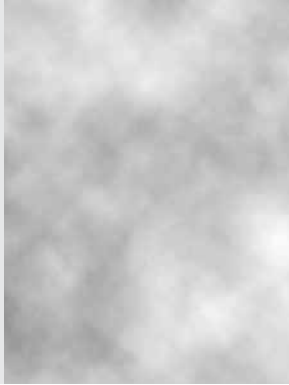
**Company Profile**

**INTUIT INC.** provides business and financial management solutions for small businesses, consumers, and accounting professionals in the United States, Canada, the United Kingdom, Australia, India, and Singapore. The company offers QuickBooks financial and business management software and services; financial supplies; Demandforce; payroll products and services; merchant services; electronic check conversion and automated clearing house services; Web-based transaction processing services for online merchants; and GoPayment mobile payment processing services. The company also provides TurboTax; Lacerte, ProSeries, and Intuit Tax Online; and QuickBooks Premier Accountant Edition and the QuickBooks ProAdvisor Program for accounting professionals.



**Diana Lathi**

Vice President, Tax  
Intuitive Surgical



**Jim Cordoba**

*M.S. Taxation, California State University,  
East Bay*

Vice President, Corporate Tax  
KLA-Tencor Corporation  
One Technology Drive  
Milpitas, California 95035

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**Professional Organizations**

Tax Executive Institute

**Background**

Public accounting and corporate tax management. Current responsible for worldwide corporate tax management.

**Company Profile**

**KLA-TENCOR CORPORATION**, a leading provider of process control and yield management solutions, partners with customers around the world to develop state-of-the-art inspection and metrology technologies. These technologies serve the semiconductor, data storage, LED, photovoltaic, and other related nanoelectronics industries.



**K. Alia Ayub**

*B.A. in Accounting and M.S. in Public Administration, Punjab University*

Managing Director, Global Tax  
Lam Research Corporation  
4650 Cushing Parkway  
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510.572.4080 PHONE

alia.ayub@lamresearch.com

**Professional Organizations**

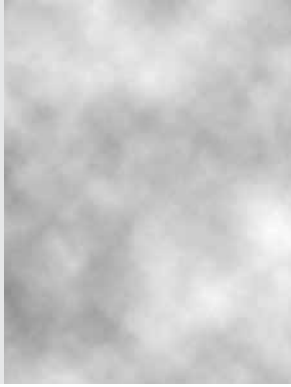
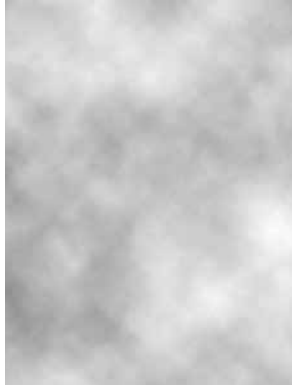
AICPA; CALCPA

**Background**

Eighteen years of corporate tax experience with accounting firms and technology companies. Responsible for worldwide corporate tax in the current position.

**Company Profile**

**LAM RESEARCH CORPORATION** is a supplier of wafer fabrication equipment and services to the worldwide semiconductor industry.



**Rick Monson**

*B.S. Arizona State University*

**Vice President, Tax and Treasury**

LinkedIn Corporation  
580 N. Mary Avenue  
Sunnyvale, California 94086

**Professional Organizations**

Certified Public Accountant - AZ

**Background**

Public Accounting, Corporate tax and Treasury management. Currently responsible for global tax and treasury functions.

**Company Profile**

Founded in 2003, LINKEDIN connects the world's professionals to make them more productive and successful. With more than 200 million members worldwide, including executives from every Fortune 500 company, LinkedIn is the world's largest professional network on the Internet. The company has a diversified business model with revenue coming from Talent Solutions, Marketing Solutions and Premium Subscriptions. Headquartered in Silicon Valley, LinkedIn also has offices across the globe.

**Jerry Lo**

*B.S. Accounting Indiana University;  
M.S. Taxation University of Illinois*

**Vice President, Tax**

Marvell Semiconductor, Inc.  
5488 Marvell Lane  
Santa Clara, California 95054

**Professional Organizations**

TEI, AICPA

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax function.

**Company Profile**

MARVELL is a leading fabless semiconductor company with expertise in microprocessor architecture and digital signal processing that drives multiple platforms including high volume storage solutions, mobile and wireless, networking, consumer and green products.

**Peter Campagna**

*B.S. Economics, University of Santa Clara;  
M.B.A. Finance, University of California, Berkeley;  
M.S. Taxation, Golden Gate University, Los Altos*

**Vice President and Treasurer**

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**Professional Organizations**

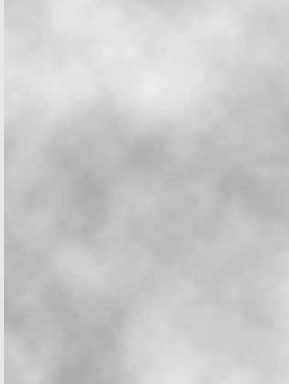
Founding member of Tech20 Treasurer Peer Group; Past-President of the Santa Clara Chapter of Tax Executive Institute; Past Chair of American Electronics Association Fiscal Committee for California; Past Member of the Board of Joint Venture- Silicon Valley Network; Past Member of the Board of Silicon Valley Chapter of Financial Executives International

**Background**

Prior experience throughout accounting and finance from cost accounting to plant controller. Experience in worldwide corporate tax management at Intel, Adaptec, Intuit and now at Maxim. Responsibilities in Treasury at Adaptec, KLA-Tencor, Intuit and now at Maxim.

**Company Profile**

At MAXIM INTEGRATED, we put analog together in a way that sets our customers apart. In Fiscal 2014, we reported revenues of \$2.4 billion. For more information, go to www.maximintegrated.com.



**Peter Kroepfl**

*B.S., California State University, Chico  
M.S., Taxation, Golden Gate University*

**Director of Tax**  
Mentor Graphics  
8005 S.W. Boeckman Road  
Wilsonville, Oregon 97070

**Professional Organizations**  
TEI, Portland Chapter; Manufacturers  
Alliance for Productivity and Innovation

**Background**  
Public accounting and industry. Respon-  
sible for Mentor Graphics' global affairs  
since 2005.

**Company Profile**  
MENTOR GRAPHICS CORPORATION is  
a world leader in electronic hardware  
and software design solutions, providing  
products, consulting services and support  
for the electronic, semiconductor and  
systems companies.

**William E. Gobron**

*M.S. Bentley University; B.S. Boston  
College*

**Senior Director, Tax**  
Microsemi Corporation  
One Enterprise  
Aliso Viejo, California 92656

**Professional Organizations**  
American Institute of Certified Public  
Accountants; Tax Executive Institute

**Background**  
Public accounting and corporate tax  
management. Currently responsible for  
worldwide corporate tax management.

**Daniel Goff**

*B.S. Accounting, University of Idaho;  
J.D. University of Idaho; LL.M. (Taxa-  
tion) New York University School of Law*

**Corporate Vice President**  
**Worldwide Tax**  
Microsoft Corporation  
One Microsoft Way  
Redmond, Washington 98052

**Professional Organizations**  
Tax Executives Institute, Manufacturers  
Alliance (MAPI), and the California and  
Idaho State Bars

**Background**  
Corporate Tax. Current responsibilities  
include worldwide corporate tax  
management.

**Company Profile**  
MICROSOFT was founded in 1975.  
Our mission is to enable people and  
organizations throughout the world  
to do more and achieve more by  
creating technology that transforms  
the way people learn, work, play, and  
communicate. We develop and market  
software, services, and devices that  
deliver new opportunities, greater  
convenience, and enhanced value  
to people's lives. We do business  
worldwide and have offices in more  
than 100 countries.





**Mike Wittig**

*B.S., Business, San Jose State University*

**Global Head of Tax**

Netflix, Inc.  
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Los Gatos, California 95032

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mwittig@netflix.com

**Professional Organizations**

Tax Executives Institute

**Background**

Public accounting and corporate tax management. Currently responsible for global corporate tax management.

**Company Profile**

NETFLIX, INC. is the world's leading Internet television network with over 75 million streaming members in over 190 countries enjoying more than 125 million hours of TV shows and movies per day, including original series, documentaries and feature films. Our members can watch as much as they want, anytime, anywhere, on nearly any Internet-connected screen. Members can play, pause and resume watching, all without commercials or commitments. Additionally, in the United States, our members can receive DVDs delivered quickly to their homes.



**Janet R. Hall**

*B.A. Social Policy & Administration, Plymouth University, Plymouth, UK; FTII Inspector of Taxes (HMRC UK)*

**Senior Director, Tax**

NVIDIA Corporation  
2701 San Tomas Expressway  
Santa Clara, California 95050

408.562.7817 OFFICE PHONE  
janeth@nvidia.com

**Professional Organizations**

Silicon Valley Chapter of Tax Executive Institute

**Background**

UK HM Revenue and Customs (HMRC), public accounting and global corporate tax management.

**Company Profile**

NVIDIA is a world leader in visual computing. Beginning as a standard PC graphics chip company, NVIDIA has transformed into a specialized platform company that targets four very large markets — Gaming, Enterprise Graphics, Datacenter and Auto — where visual computing is essential and deeply valued. NVIDIA is focused on the field of visual computing delivering value through PC, mobile and cloud architectures.



**Greg Hilbrich**

*BS, Chemical Engineering, University of California, Davis; JD, University of California, Berkeley (Boalt Hall); Member of Ohio and California State Bars; Ohio C.P.A.*

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greg.hilbrich@oracle.com

**Professional Organizations**

Tax Executives Institute

**Background**

Private law practice and corporate tax management. Current responsibilities include tax and customs.

**Company Profile**

ORACLE CORPORATION, the world's largest enterprise software company founded in 1977, engages in the development, manufacture, distribution, servicing, and marketing of database, middleware, and application software designed to help customers manage and grow their business operations. The company operates in five segments: New Software Licenses, Software License Updates and Product Support, Consulting, On Demand, and Education. Oracle distributes its products and services to businesses of many sizes, government agencies, educational institutions and resellers.



**Steven K. Johnson**

*B.S. Accounting, Brigham Young University; MAcc, Accounting/Tax, Brigham Young University*

**Vice President of Global Tax**  
Palo Alto Networks, Inc.  
4401 Great America Parkway  
Santa Clara, CA 95054

408.753.3755 DIRECT  
408.460.0541 MOBILE  
skjohnson@paloaltonetworks.com

**Background**

Mix of public accounting tax consulting and corporate tax management on both East Coast and West Coast of the US. Experience in high tech firms including medical products, software and fabless semiconductors. Currently head of global tax.

**Company Profile**

**PALO ALTO NETWORKS (PANW)** is leading a new era in cybersecurity by protecting thousands of enterprise, government, and service provider networks from cyber threats. Unlike fragmented legacy products, our security platform safely enables business operations and delivers protection based on what matters most in today's dynamic computing environments: applications, users, and content. Find out more at [www.paloaltonetworks.com](http://www.paloaltonetworks.com).



**Selwa Hussain**

*B.S. Accounting and Finance, California State University, Chico; CPA*

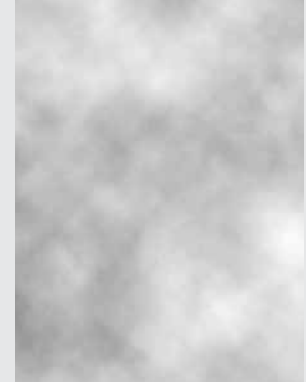
**Vice President, Tax and Treasury**  
Pandora Media, Inc.  
2101 Webster Street, Suite 1650  
Oakland, California 94612

**Background**

Public accounting and corporate tax management. Responsible for worldwide corporate tax and treasury functions.

**Company Profile**

**PANDORA** is the leader in internet radio in the United States, offering a personalized experience for each of its listeners.



**Fiachre O'Neill**

*FCA, AITI*

**Vice President, Tax**  
PayPal Holdings Inc  
2211 North First Street  
San Jose, California 95131

408.967.8814 OFFICE  
foneill@paypal.com

**Professional Organizations**

Tax Executives Institute; Chartered Accountants of Ireland; Institute of Tax Ireland

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

**PAYPAL** is a leading technology platform company that enables digital and mobile payments on behalf of consumers and merchants worldwide. We put our customers at the center of everything we do. We strive to increase our relevance for consumers, merchants, friends and family to access and move their money anywhere in the world, anytime, on any platform and through any device. We provide safer and simpler ways for businesses of all sizes to accept payments from merchant websites, mobile devices and applications, and at offline retail locations through a wide range of payment solutions across our Payments Platform, including PayPal, PayPal Credit, Venmo and Braintree products.



### **Lori Ellingboe**

*B.S. Accounting, San Jose State University;  
Masters of Taxation, Golden Gate  
University*

#### **Senior Director of Tax**

Pivotal Software, Inc.  
3495 Deer Creek Road  
Palo Alto, California 94304  
650.846.1891 PHONE

#### **Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax compliance and strategic management.

#### **Company Profile**

**PIVOTAL**, committed to open source and open standards, recently introduced Pivotal One, the world's first comprehensive multi-cloud Enterprise PaaS. The company is also a leading provider of application and data infrastructure software, agile development services, and data science consulting. Pivotal has 1,250 employees. It includes software for building cloud computing systems; data storage, management and analysis software; tools for outside developers to make applications; and services by experts in both software manufacture and data analytics.

### **Stuart White**

*B.A. Rice University; MPA University of  
Texas-Austin*

#### **Senior Director, Tax, Treasury & Trade** Plantronics, Inc.

345 Encinal Street  
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831.458.7060 PHONE  
stuart.white@plantronics.com

#### **Professional Organizations**

American Institute of Certified Public  
Accounts; Tax Executive Institute

#### **Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax, treasury and trade compliance management.

#### **Company Profile**

**PLANTRONICS** is a global leader in audio communications for businesses and consumers. We have pioneered new trends in audio technology, creating innovative products that allow people to simply communicate. From unified communication to Bluetooth® headsets to gaming solutions, we deliver uncompromising quality, an ideal experience, and extraordinary service. Plantronics is used by every company in the Fortune 100, as well as 911 dispatch, air traffic control and various mission-critical applications for those on the frontline.

### **Lance Heinig**

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Accounting & Finance; MST California  
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#### **Tax Director**

Pure Storage, Inc.  
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#### **Professional Organizations**

Santa Clara Valley Chapter of the  
Tax Executive Institute

#### **Background**

Public accounting. Current responsibilities include worldwide corporate tax.



**Steve Gardner**

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**Senior Vice President Tax and Trade**  
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**Professional Organizations**

TEI, Colorado Bar

**Background**

Rockwell International; Dow Corning; Storage Technology; Burroughs

**Company Profile**

Sale of chips and licensing of patents used in wireless communication technology.



**Darryl Yee**

**Vice President of Tax**  
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**Steven K. Shee**

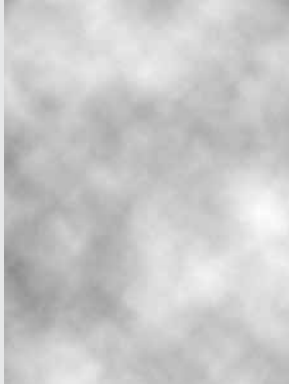
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**Company Profile**

SANDISK CORPORATION is the original inventor of flash storage cards and is the world's largest supplier of flash data storage card products, using its patented, high-density flash memory and controller technology. With revenues of \$5 billion SanDisk has more than half its sales outside the U.S. Significant research and development activities are located in its Sunnyvale, California headquarters while other R&D is done in Israel, India, and Scotland. SanDisk has manufacturing and distribution functions worldwide including the U.S., Japan, China, Taiwan, The Netherlands, Germany, The Republic of Ireland, The Czech Republic, France, Sweden, Korea, and the United Kingdom.



**Bonnie Larsen**

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**Vice President, Tax**  
Sanmina Corporation  
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**Professional Organizations**  
MAPI Tax Council; Tax Executives Institute; AICPA; Certified Public Accountant, California (inactive)

**Background**  
Public accounting. Currently responsible for worldwide corporate tax management.

**Company Profile**  
SANMINA provides end-to-end design, manufacturing and logistics solutions, delivering quality and support to Original Equipment Manufacturers (OEMs) primarily in the communications networks, computing and storage, medical, defense and aerospace, industrial and semiconductor, multimedia, automotive and clean technology sectors.

**Cliff Simpson**

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**Professional Organizations**  
American Institute of Certified Public Accountants; Santa Clara Valley Chapter of Tax Executives Institute

**Background**  
Public accounting and corporate tax management.

**Michael J. Small**

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**Vice President Tax and International Trade**  
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**Professional Organizations**  
Nevada Economic Forum, Chairman; Las Vegas Chamber of Commerce, Trustee; Nevada State Board of Accountancy, President; AICPA, NSCPA, TEI

**Background**  
Public accounting and corporate head of tax. Currently responsible for global tax and international trade.

**Company Profile**  
SEAGATE is a world leader in hard disk drives and storage solutions.



**Leslie Topham**

Vice President, Tax & Treasury  
ServiceNow, Inc.  
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**Company Profile**

SERVICENOW is a leading provider of enterprise cloud computing solutions that define, structure, manage and automate services across the global enterprise. Our mission is to help the modern enterprise operate faster and be more scalable by applying a service-oriented lens to the activities, tasks and processes that comprise day-to-day work life



**Jonathon Locascio**

*MBT University of Southern California;  
BA/BS University of California, Berkeley;  
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**Professional Organizations**

Los Angeles Country Chapter of Tax Executives Institute; American Institute of Certified Public Accountants

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

Over 100 million people use SNAPCHAT every day to Snap with family, watch Stories from friends, see events from around the world, and explore expertly-curated content from top publishers. In short, we are a passionate team working hard to build the best platform in the world for communication and storytelling



**Don Blach**

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**Professional Organizations**

Silicon Valley Chapter of Tax Executive Institute; American Institute of Certified Public Accountants

**Background**

Public accounting and corporate tax management. Currently responsible for global corporate tax management.

**Company Profile**

SYMANTEC CORPORATION is a global leader in security, backup and availability solutions. Our market leading products and services protect people and information in any environment—from the mobile device in your pocket, to the enterprise data center, to cloud-based systems. Founded in April 1982, Symantec operates one of the largest global threat-intelligence networks. The company has more than 19,000 employees in more than 50 countries. Our Internet home page is [www.symantec.com](http://www.symantec.com).



**Don Rath**

*B.A., Yale University; M.B.A., University of California, Berkeley; M.S., Taxation, Golden Gate University; C.P.A., California*

**Vice President, Tax**

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**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute; Tax Executives Institute, Financial Reporting Committee; American Institute of CPAs

**Background**

Public accounting and corporate tax management. Current responsibilities include worldwide tax management and planning.

**Profile**

**SYNOPSYS, INC.** is the Silicon to Software™ partner for innovative companies developing the electronic products and software applications we rely on every day. As the world’s 16th largest software company, Synopsys has a long history of being a global leader in electronic design automation (EDA) and semiconductor IP and is also growing its leadership in software quality and security solutions.



**Susan Repo**

**Vice President of Global Tax & Trade**  
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**Professional Organizations**

California Bar Association; Advance Women Executives

**Company Profile**

**TESLA MOTORS, INC.** designs, develops, manufactures, and sells electric vehicles and electric vehicle powertrain components. The company also provides services for the development of electric powertrain systems and components, and sells electric vehicle powertrain components to other automotive manufacturers. It markets and sells its vehicles through Tesla stores and galleries, as well as over the Internet. The company operates a network of 80 stores and galleries in North America, Europe, and Asia. Tesla Motors, Inc. was founded in 2003 and is headquartered in Palo Alto, California.



**Agostino Ricupati**

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**Vice President, Global Tax and Trade**

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**Professional Organizations**

Santa Clara Valley Chapter of the Tax Executive Institute

**Background**

Experience in high tech firms including medical products, software and semiconductors. Currently head of global tax and trade at TCC. Former employers include: Arthur Andersen, Baxter Healthcare, McAfee and Intel.

**Company Profile**

**THE COOPER COMPANIES** (“TCC”) is a US based, multinational company in the medical specialties sector. TCC is made up of two subsidiaries, CooperVision which manufactures contact lenses for both wearers and practitioners, and CooperSurgical which provides products for health care professionals and establishments that are involved in women’s health care.



### **John A. Stowell**

**Senior Vice President, Corporate Taxes**  
The Walt Disney Company  
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#### **Background**

Public accounting and corporate tax management; previously led global tax functions for Avery Dennison Corporation and Delphi Automotive PLC.

#### **Company Profile**

THE WALT DISNEY COMPANY operates as an entertainment company worldwide. The company operates in five segments: Media Networks, Parks and Resorts, Studio Entertainment, Consumer Products, and Interactive. The Media Networks segment operates broadcast and cable television networks, domestic television stations, and radio networks and stations. The Parks and Resorts segment owns and operates the Walt Disney World Resort in Florida; Disneyland Resort in California; Disney Resort & Spa in Hawaii; Disney Vacation Club, Disney Cruise Line, and Adventures by Disney; and Disneyland Paris, Hong Kong Disneyland Resort, and Shanghai Disney Resort, as well as licenses the operations of Tokyo Disneyland Resort. The Studio Entertainment segment produces and acquires live-action and animated motion pictures, direct-to-video content, musical recordings, and live stage plays. The Consumer Products segment licenses trade names, characters, and visual and literary properties to retailers, show promoters, and publishers. The Interactive segment creates and delivers entertainment and lifestyle content across interactive media platforms. The company was founded in 1923 and is based in Burbank, California.



### **Jeffrey A. Levenstam**

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#### **Professional Organizations**

Silicon Valley Chapter of Tax Executives Institute; AICPA, CA Society of CPAs

#### **Background**

Big 4 international tax services partner; in-house responsibilities now include global income tax, indirect tax and property tax

#### **Company Profile**

Theravance Biopharma, Inc., a diversified biopharmaceutical company, discovers, develops, and commercializes human therapeutics. The company offers VIBATIV (telavancin), a bactericidal, once-daily injectable antibiotic to treat patients with infections due to Staphylococcus aureus and other Gram-positive bacteria. It has many product candidates.



### **James J. Gladen**

*B.S. San Diego State University;  
M.B.T. University of Southern California*

**Vice President Tax**  
TiVo Corporation  
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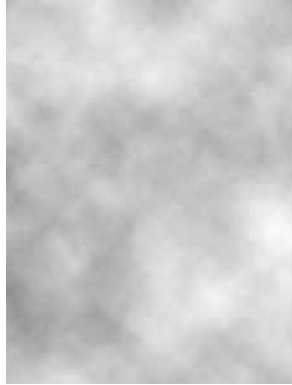
#### **Professional Organizations**

Silicon Valley Chapter of the Tax Executive Institute

#### **Background**

25 Years of tax leadership, including the last 11 years as VP Tax, primarily in the software, SaaS, and electronic services industries. Current responsibilities include worldwide corporate tax management.





heart of Twitter are small bursts of information called Tweets. Each Tweet is 140 characters long, but don't let the small size fool you—you can discover a lot in a little space. You can see photos, videos and conversations directly in Tweets to get the whole story at a glance, and all in one place.

### **John P. Schreiber**

*M.B.A. Michigan State University;  
B.S.B.A. Central Michigan University*

#### **Vice President, Global Taxation**

Trimble Navigation Ltd.  
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#### **Professional Organizations**

Santa Clara Valley Chapter of Tax  
Executives Institute

#### **Background**

Industry and public accounting.  
Current responsibilities include world-  
wide corporate direct and indirect tax.

#### **Company Profile**

TRIMBLE is a leading provider of technology solutions that enable professionals and field mobile workers to improve or transform their work processes. Our solutions are used across a range of industries including agriculture, architecture, civil engineering, survey and land administration, construction, geospatial, environmental management, government, natural resources, transportation and utilities.

### **Mirei Yasumatsu**

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in St. Louis; LLM (Taxation) New York  
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#### **Professional Organizations**

California State Bar; California Society  
of Certified Public Accountants; Santa  
Clara Valley Chapter of Tax Executive  
Institute

#### **Background**

Public accounting and corporate tax  
management. Currently responsible for  
worldwide corporate tax management.

#### **Company Profile**

TWITTER is a real-time information  
network that connects you to the latest  
stories, ideas, opinions and news about  
what you find interesting. Simply find  
the accounts you find most compelling  
and follow the conversations. At the

**Francois Chadwick**

*LLB, Liverpool University, England; Diploma of Legal Practice, Chester, England; American Institute of Certified Public Accountants; California Society of Certified Public Accountants; CPA License: California; Chartered Accountant, England and Wales*

**Global Head of Tax (VP)**

Uber  
1455 Market Street  
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**Professional Organizations**

AICPA, CA CPA

**Background**

Francois has over 25 years of experience in corporate tax, focusing on corporate taxation for U.S.-based multi-national technology companies. He has worked overseas in a number of countries, including the United Kingdom, France, Belgium, Singapore and Hong Kong, bringing with him a hands-on experience with national and international tax issues. Prior to joining Uber, Francois was the Global Lead Tax Partner at KPMG, focusing on global hyper-growth tech companies. Francois has also founded and sold a tax-tech start-up which had global operations. For all of his sins, Francois is both an accountant and a lawyer!

**Company Profile**

Tap the app, get a ride. Uber is the smartest way to get around. One tap and a car comes directly to you. Your driver knows exactly where to go. And payment is completely cashless.

**Larry O. Martin**

*B.S. Accounting, Brigham Young University; M.Acc Taxation, Brigham Young University*

**Global Head of Tax**

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**Professional Organizations**

AICPA, Oregon Society of CPAs, TEI

**Background**

Public accounting (EY). Industries include manufacturing, energy and technology/media. Privately held, publicly traded and regulated businesses. Current responsibilities include global tax.

**Company Profile**

VERITAS provides information management services and solutions including backup and recovery, data management, eDiscovery.

**Jim Blake**

*B.A. St. John's College; J.D. Santa Clara University; LL.M. New York University School of Law*

**Vice President Tax**

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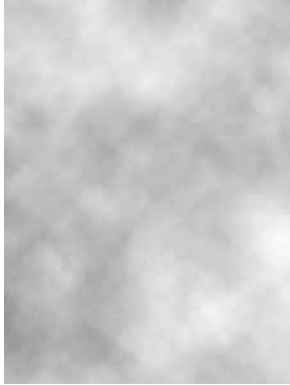
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**Professional Organizations**

State Bar of California; International Fiscal Association, Member of US Council

**Company Profile**

VMWARE CORPORATION is the global leader in virtualization software and service solutions from the desktop to the datacenter. Customers of all sizes rely on VMware to reduce capital and operating expenses, ensure business continuity, strengthen security and go green.



**Corrine van Klaveren**

*B.A. Economics, Westmont College;  
C.P.A. California*

**Vice President, Tax**

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**Professional Organizations**

Tax Executives Institute

**Background**

Public accounting and corporate tax management. Current responsibilities include worldwide corporate tax management.

**Company Profile**

Xilinx, Inc. is the world’s leading provider of All Programmable FPGAs, SoCs, MPSoCs and 3D ICs, enabling the next generation of smarter, connected, and differentiated systems and networks. Xilinx uniquely enables applications that are both software defined, yet hardware optimized — powering industry advancements in Cloud Computing, SDN/NFV, Video/Vision, Industrial IoT and 5G Wireless.



**Donald J. Scott**

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**VP, Global Head of Tax**

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**Professional Organizations**

Santa Clara Valley Chapter of Tax Executive Institute

**Background**

Public accounting and corporate tax management. Currently responsible for global corporate tax management.

**Company Profile**

**YAHOO** is an internet guide focused on making users’ digital habits inspiring and entertaining — whether searching the web, emailing, sharing photos, or simply checking the weather, sports scores or stock quotes. We create value for advertisers with a technology stack that connects advertisers with their target audiences.



**Ed Jajeh**

*B.A. and B.S., University of California at Davis; JD, Catholic University; LL.M., Georgetown University*

**Head of Tax**

Yelp Inc.  
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**Professional Organizations**

TEI; California Bar

**Background**

Public Accounting, in-house tax counsel and tax management. Currently responsible for global tax matters.