





**Silicon Valley**  
**TAX DIRECTORS GROUP**

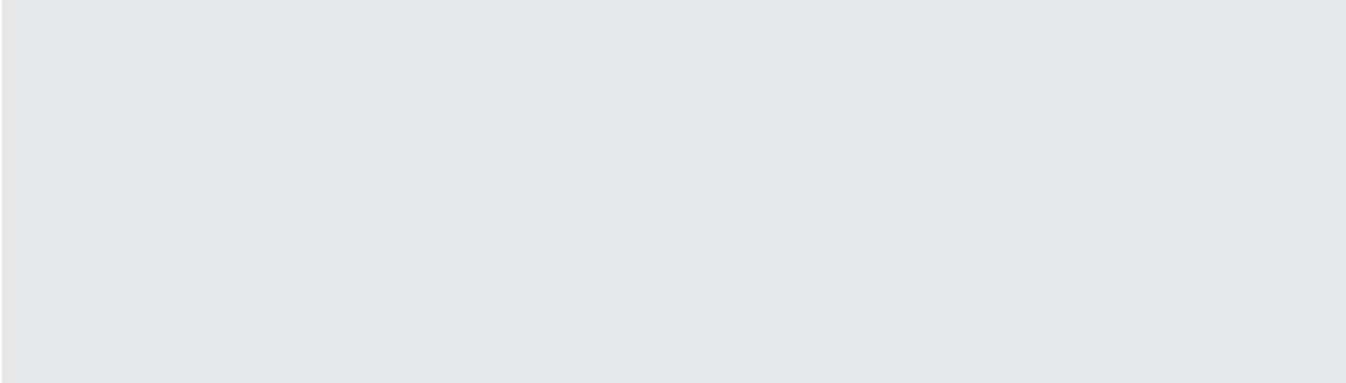
*... for the implementation of sound,  
long-term tax policies that  
promote the global competitiveness  
of the U.S. high technology industry.*

## Background

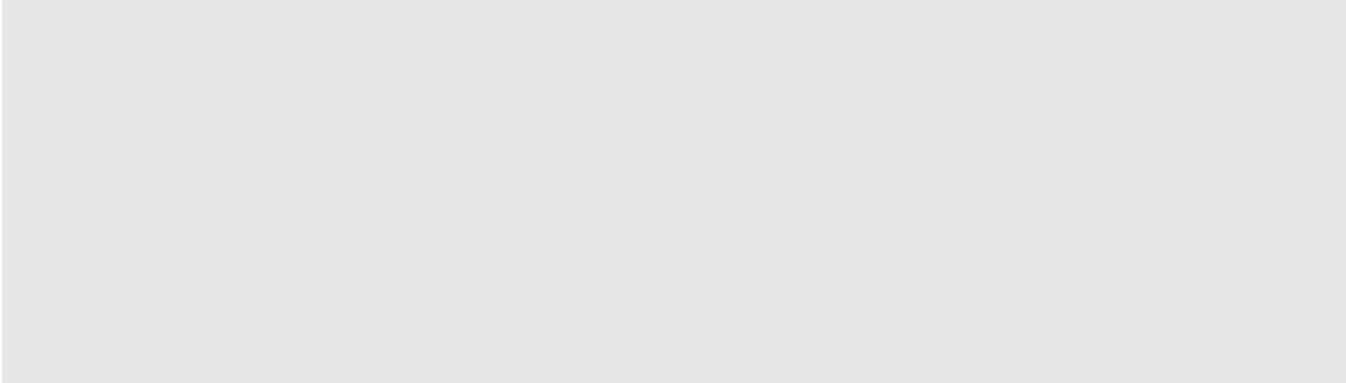
The Silicon Valley Tax Directors Group is composed of representatives from leading high-technology companies with corporate offices predominantly located in the area between San Francisco and San Jose, California (widely known as the “Silicon Valley”). The group was formed in 1981 with current members representing the following companies:

<b>Organization</b>	<b>Representative</b>
Adobe Systems, Inc.	<i>SVTDG Co-Chair</i> : Barry Slivinsky; Vice President, Tax
Cisco Systems, Inc.	<i>SVTDG Co-Chair</i> : Robert F. Johnson; Sr. VP, Global Tax and Customs
NetApp, Inc.	<i>SVTDG Co-Chair</i> : Jeffrey K. Bergmann; VP, Corporate Finance
Accenture	N. James Shachoy; Managing Partner, Global Tax
Activision Blizzard, Inc.	Alex Biegert; Senior Vice President, Tax
Acxiom Corporation	Markus Dinkel; Vice President, Corporate Tax
Agilent Technologies, Inc.	Stephen A. Bonovich; Vice President, Tax
Airbnb, Inc.	Mirei Yasumatsu; Global Head of Tax
Amazon.com	Glen A. Kohl; Vice President of Tax and Tax Policy
Ancestry.com	Edward R. Gwynn; Vice President of Tax
Apple Inc.	Phillip Bullock; Senior Director of Taxes
Applied Materials, Inc.	Larry Wunsch; Vice President, Global Tax
Atlassian	Anthony J. Maggiore; Global Head of Tax
Autodesk	Kirsten Nordlof; Vice President, Tax, Treasury, Risk and Procurement
Bio-Rad Laboratories	Kris L. Fisher; Vice President, Global Tax
BMC Software, Inc.	Matt Howell; Vice President, Global Tax
Broadcom Limited	Ivy Pong; Vice President, Global Taxation
Cadence Design Systems, Inc.	Dean Ozawa; Vice President, Corporate Tax
Chegg, Inc.	Karen L. Harrison; Vice President, Tax and Treasury
Dell Inc.	Thomas Vallone; Senior Vice President, Global Tax
Delphi	Tim Seitz; Vice President Tax
Dolby Laboratories, Inc.	Alan R. Sankin; Vice President, Tax and Treasurer
Dropbox	Joel Edelman; Global Head of Tax
eBay, Inc.	Carol Tabrizi; Vice President of Tax
Electronic Arts	Keith Kallweit; Vice President, Tax
Expedia, Inc.	Frances Erskine; Vice President of Tax
Facebook, Inc.	Ted Price; Vice President Tax and Treasury
Fitbit, Inc.	Anu Bedi; Vice President, Global Tax
Flex	Jason Spicer; Vice President, Tax
Fortinet	Erin Stuart-Cayot; Vice President Global Tax
GE Digital	Michael V. Lukacs; Global Tax Director
Genentech Inc.	Roger Brown; Senior Director of Tax

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<b>Organization</b>	<b>Representative</b>
Genesys	Mark Alloy; Senior Vice President Tax and Treasurer
Genomic Health, Inc.	Gregory S. Morimoto; Senior Director, Tax
Gigamon Inc.	Daniel C. Juchau; Director of Tax
Gilead Sciences, Inc.	Teri Wielenga; Vice President, Tax
GitHub	Annie Herlitz; Global Head of Tax & Treasurer
GLOBALFOUNDRIES	William C. Barrett; Vice President, Tax & Subsidies
GlobalLogic	James K. Lucas; Vice President, Tax
Google, Inc.	Tom Hutchinson; Vice President, Finance
GoPro, Inc.	David L. Gaul; Vice President, Tax
Guidewire	Tia Kelly-Mandel; Senior Director, Global Tax
Harmonic Inc.	Ashley Huang; Vice President, Global Tax
Hewlett-Packard Enterprise	Jeremy K. Cox; Senior Vice President, Tax
HP	Barbara Barton Weiszhaar; Senior Vice President, Tax
Indeed	Brian Farrell; Global Tax Director
Informatica	M. Paul Matsusaka; Vice President of Tax
Ingram Micro Inc.	David Edquist; Senior Vice President, Tax
Integrated Device Technology, Inc.	Timothy S. Takeda; Senior Director of Tax
Intel Corporation	Ronald D. Dickel; Vice President, Global Tax and Trade
Intuit Inc.	Sandra Hahn; Tax Director
Keysight Technologies	Jeff LaCour; Vice President, Global Tax
KLA-Tencor Corporation	Jim Cordoba; Vice President, Corporate Tax
Lam Research Corporation	K. Alia Ayub; Vice President, Global Tax
Marvell Semiconductor, Inc.	Jerry Lo; Vice President, Tax
Maxim Integrated	J. Peter Campagna; Vice President and Treasurer
Mentor Graphics	Peter Kroepfl; Director of Tax
Microsemi Corporation	William E. Gobron; Senior Director, Tax
Microsoft Corporation	Daniel Goff; Corporate Vice President Worldwide Tax
Netflix, Inc.	Mike Wittig; Global Head of Tax
NVIDIA Corporation	Janet R. Hall; Senior Director, Tax
Oath, A Verizon Company	Donald J. Scott; Vice President, Global Tax
Oracle Corporation	Greg Hilbrich; Senior Vice President, Tax and Treasury



<b>Organization</b>	<b>Representative</b>
Palo Alto Networks, Inc.	Steven K. Johnson; Vice President of Global Tax
PayPal Holdings Inc	Fiachre O'Neill; Vice President, Tax
Pivotal Software, Inc.	Lori Ellingboe; Senior Director of Tax
Plantronics, Inc.	Stuart White; Senior Director, Tax, Treasury & Trade
Pure Storage, Inc.	Lance Heinig; Vice President, Global Tax and Trade
Qualcomm, Inc.	Steve Gardner; Senior Vice President Tax and Trade
Red Hat, Inc.	Laurie Krebs; Vice President, Tax
Rubrik Inc.	Angela Sun; Director of Tax
salesforce.com	Darryl Yee; Vice President of Tax
Sanmina Corporation	Bonnie Larsen; Vice President, Tax
Seagate Technology	Michael J. Small; Vice President Tax and International Trade
ServiceNow, Inc.	Leslie Topham; Vice President, Tax & Treasury
Snapchat, Inc.	Jonathon Locascio; Director of Tax
SurveyMonkey	Brendan J. Twomey; Vice President, Global Tax and Treasury
Symantec Corporation	Don Blach; Vice President, Global Tax
Synopsys, Inc.	Don Rath; Vice President, Tax
Tesla Motors, Inc.	Susan Repo; Vice President of Global Tax & Trade
The Cooper Companies	Agostino Ricupati; Vice President, Tax and Finance
The Walt Disney Company	John A. Stowell; Senior Vice President, Corporate Taxes
Theravance Biopharma US, Inc.	Jeffrey A. Levenstam; Vice President, Tax
Tintri, Inc.	Ron M. Mathews; Senior Director, Tax & Treasury
TiVo Corporation	James J. Gladen; Vice President Tax
Trimble Navigation Ltd.	John P. Schreiber; Vice President, Global Taxation
Uber	Francois Chadwick; Global Head of Tax (VP)
Veeva Systems	Chris Hyun, CFA; Vice President Tax and Treasury, Treasurer
Velodyne LiDAR, Inc	Alecia Wu; Director of Global Tax
Veritas	Larry O. Martin; Global Head of Tax
Visa	Michael Ching; Senior Vice President Global Tax
VMware Corporation	Jim Blake; Vice President Tax
Walmart Inc.	Lisa Wadlin; Senior Vice President and Chief Tax Officer
Western Digital	Roberta L. Swanson; Vice President, Tax
Xilinx, Inc.	Corrine van Klaveren; Vice President, Tax
Yelp Inc.	Ed Jajeh; Head of Tax

**Worldwide Totals for Companies Represented by Group Members**

**REVENUE**

\$1,766,890,782,000

**RESEARCH & DEVELOPMENT**

115,596,003,084

**EMPLOYEES**

4,766,918

**SVTDG MEMBERS**

95

## Statement of Purpose

The purpose of the Silicon Valley Tax Directors Group is to promote sound, long-term tax policies that support the global competitiveness of the U.S. high technology industry. Members of this group believe that tax policies should enhance opportunities for productivity growth by encouraging and rewarding enterprises that develop goods and services that meet international market standards.

The companies represented by the group are dependent on research and development in order to remain on the cutting edge of technology innovation and to compete in the international market place. Likewise, due to the large expenditures on research and development, it is necessary to maintain worldwide sales levels. (Approximately half of all U.S. high technology revenue comes from international sales.)

We believe that long-term tax policies should enhance and support productivity by:

- 1 Stimulating increased research and development.
- 2 Making it easier for U.S. corporations to compete internationally.
- 3 Encouraging investment in capital assets.
- 4 Bolstering efforts to develop and reward a skilled U.S. workforce.

*Our purpose is to strive for the implementation of long-term tax policies that will allow the U.S. high technology industry to continue to be innovative and competitive in the global marketplace.*

Visit the Silicon Valley Tax Directors Group Website at [www.svtdg.org](http://www.svtdg.org)



*Co-Chair,  
Silicon  
Valley Tax  
Directors  
Group*

**Barry Slivinsky**

*B.S. Economics, UC Santa Barbara;  
M.S. Taxation, San Jose State University*

**Vice President, Tax**  
Adobe Systems, Inc.  
345 Park Avenue, MS A15  
San Jose, California 95110-2704

**Contact**  
408.536.3465 PHONE  
barrys@adobe.com

**Professional Organizations**  
AICPA

**Background**  
Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**  
**ADOBE SYSTEMS, INCORPORATED** operates as a diversified software company worldwide. It operates in three segments: Digital Media, Digital Marketing, and Print and Publishing. The Digital Media segment provides tools and solutions that enable individuals, small and medium businesses, and enterprises to create, publish, promote, and monetize their digital content. The Digital Marketing segment offers solutions for how digital advertising and marketing are created, managed, executed, measured, and optimized. The Print and Publishing segment offers products and services, such as eLearning solutions, technical document publishing, Web application development, and high-end printing. The company was founded in 1982 and is headquartered in San Jose, California.



*Co-Chair,  
Silicon  
Valley Tax  
Directors  
Group*

**Robert F. Johnson**

*B.S. Accounting, Pennsylvania State University*

**Senior Vice President, Global Tax and Customs**  
Cisco Systems, Inc.  
170 West Tasman Drive  
San Jose, California 95134

**Contact**  
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johnsonr@cisco.com

**Professional Organizations**  
The Tax Directors Roundtable

**Background**  
Public accounting and corporate tax management. Current responsibilities include worldwide tax management in leading and developing Cisco's global tax and customs organization.

**Company Profile**  
**CISCO SYSTEMS, INC.** is the worldwide leader in networking for the Internet. Cisco products include routers, LAN and ATM switches, dial-up access servers and network management software. These products, integrated by the Cisco IOS software, link geographically dispersed LANs, WANs and IBM networks. Cisco Systems is headquartered in San Jose, California.



*Co-Chair,  
Silicon  
Valley Tax  
Directors  
Group*

**Jeffrey K. Bergmann**

*B.S.C. Santa Clara University; M.B.A. Golden Gate University; C.P.A. California*

**Vice President, Corporate Finance**  
NetApp, Inc.  
495 E. Java Drive  
Sunnyvale, California 94089

**Contact**  
408.822.4820 PHONE  
jeff.bergmann@netapp.com

**Professional Organizations**  
Santa Clara Valley Chapter of the Tax Executive Institute; Financial Executive Institute; American Institute of Certified Public Accountants; and the California Society of Certified Public Accountants

**Background**  
Public accounting. Current responsibilities include worldwide corporate tax, treasury and risk management.

**Company Profile**  
**NETAPP** creates innovative storage and data management solutions that deliver outstanding cost efficiency and accelerated business breakthroughs.



**N. James Shachoy**

*B.A. College of the Holy Cross;  
J.D. Villanova University*

**Managing Partner, Global Tax**  
Accenture  
1255 Treat Boulevard, Suite 400  
Walnut Creek, California 94597

**Contact**

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925.974.5399 FAX  
jamey.shachoy@accenture.com

**Professional Organizations**

American Bar Association;  
International Fiscal Association; Tax  
Executives Institute

**Background**

Public accounting; partnership and corporate tax management. Current responsibilities include managing corporate tax function and inter-company transactions worldwide.

**Company Profile**

ACCENTURE is a global management consulting, technology services and outsourcing company. Committed to delivering innovation, Accenture collaborates with its clients to help them become high-performance businesses and governments. With deep industry and business process expertise, broad global resources and a proven track record, Accenture can mobilize the right people, skills, and technologies to help clients improve their performance. With more than 80,000 people in 47 countries, the company generated net revenues of US\$11.8 billion for the fiscal year ended August 31, 2003.



**Alex Biegert**

*B.A. University of North Carolina at Chapel Hill; M.A. University of North Carolina at Chapel Hill*

**Senior Vice President, Tax**  
Activision Blizzard, Inc.  
3100 Ocean Park Boulevard  
Santa Monica, California 90405

**Professional Organizations**

California CPA (inactive); Los Angeles Chapter of TEI

**Background**

Previously Chief Tax Officer of Delphi Automotive, Live Nation Entertainment and Ticketmaster Entertainment.

**Company Profile**

ACTIVISION BLIZZARD, INC., a member of the S&P 500, is the world’s most successful standalone interactive entertainment company. We delight nearly 500 million monthly active users around the world through franchises including Activision’s Call of Duty®, Destiny and Skylanders®, Blizzard Entertainment’s World of Warcraft®, Overwatch®, Hearthstone®: Heroes of Warcraft™, Diablo®, StarCraft®, and Heroes of the Storm®, and King’s Candy Crush™, Pet Rescue™ and Farm Heroes™. The company is one of the Fortune “100 Best Companies To Work For®.” Headquartered in Santa Monica, California, Activision Blizzard has operations throughout the world, and its games are played in 196 countries.



**Markus Dinkel**

*B.S. Managerial Economics, University of California at Davis; M.S. Taxation, Golden Gate University; C.P.A. California*

**Vice President, Corporate Tax**  
Axiom Corporation  
100 Redwood Shores Parkway  
Redwood City, California 94065

**Professional Organizations**

Tax Executives Institute

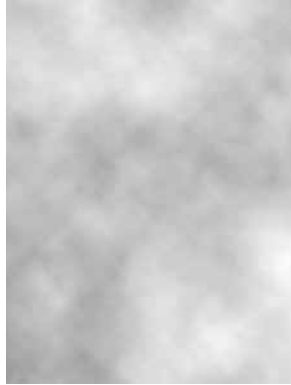
**Background**

Public accounting and corporate tax management. Currently responsible for the management of Axiom’s worldwide tax function.

**Company Profile**

ACXIOM is an enterprise data, analytics and software-as-a-service company that uniquely fuses trust, experience and scale to fuel data-driven results. For over 40 years, Axiom has been an innovator in harnessing the most important sources and uses of data to strengthen connections between people, businesses and their partners. Utilizing a channel and media neutral approach, we leverage cutting-edge, data-oriented products and services to maximize customer value. Every week, Axiom powers more than a trillion transactions that enable better living for people and better results for our 7,000+ global clients.





**Stephen A. Bonovich**

*B.A. Hamilton College; J.D. Hastings College of the Law, University of California; LL.M. New York University*

**Vice President, Tax**

Agilent Technologies, Inc.  
5301 Stevens Creek Boulevard  
Santa Clara, California 95051

**Professional Organizations**

American Bar Association; Tax Executive Institute

**Background**

Law firm experience and corporate tax management. Currently responsible for worldwide tax management.

**Company Profile**

AGILENT is a leader in life sciences, diagnostics, and applied markets. The company provides laboratories worldwide with instruments, services, consumables, applications, and expertise, enabling customers to gain the insights they seek.

**Mirei Yasumatsu**

*B.S.B.A., J.D., M.B.A. Washington University in St. Louis; LL.M. (Taxation) New York University School of Law*

**Global Head of Tax**

Airbnb, Inc.  
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San Francisco, California 94103

**Contact**

mirei.yasumatsu@airbnb.com

**Professional Organizations**

California State Bar; California Society of Certified Public Accountants; Santa Clara Valley Chapter of Tax Executive Institute

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

Founded in 2008, AIRBNB'S mission is to create a world where people can belong when they travel by being connected to local cultures and having unique travel experiences. Its community marketplace provides access to millions of unique accommodations from apartments and villas to castles and treehouses in more than 65,000 cities and 191 countries. With Experiences, Airbnb offers unprecedented access to local communities and interests, while Places lets people discover the hidden gems of a city as recommended by the people that live there. Airbnb is people powered and the easiest way to earn a little extra income from extra space in a home or from sharing passions, interests and cities.

**Glen A. Kohl**

*B.S. Tufts University; J.D. Yale Law School; LL.M. New York University School of Law*

**Vice President of Tax and Tax Policy**

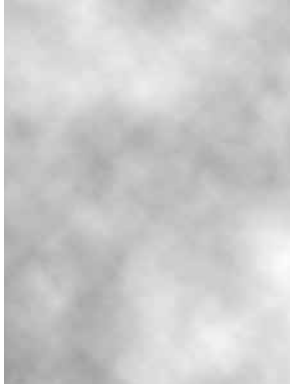
Amazon.com  
440 Terry Avenue North  
Seattle, Washington 98109

**Professional Organizations**

California State Bar; American Bar Association; Manufacturers Alliance (MAPI)

**Background**

Corporate and tax law in law firms and an internet bubble company; U.S. Treasury Official. Responsibilities include Tax and Treasury function.



**Edward R. Gwynn**

*B.B.A., University of Texas (Arlington);  
M.S.T., University of Texas (Arlington)*

**Vice President of Tax**

Ancestry.com  
1300 W Traverse Parkway  
Lehi, Utah 84043

**Contact**

801.705.7179 OFFICE  
egwynn@ancestry.com

**Professional Organizations**

Texas CPA, American Institute of  
Certified Public Accountants

**Background**

Previously spent 17 years at Arthur  
Andersen and Ernst & Young and  
6 years as VP of Tax at MDC Holdings,  
Inc. Currently managing Ancestry's  
worldwide corporate tax function.

**Company Profile**

ANCESTRY, the global leader in family  
history and consumer genomics,  
harnesses the information found in  
family trees, historical records, and  
DNA to help people gain a new level of  
understanding about their lives.

**Phillip Bullock**

*B.S.B.A. Accounting, Information Systems,  
Virginia Tech; M.P.A., Taxation,  
The University of Texas at Austin*

**Senior Director of Taxes**

Apple Inc.  
1 Infinite Loop, MS 38-3TX  
Cupertino, California 95014

**Contact**

408.783.0230 PHONE

**Background**

Currently responsible for worldwide  
corporate tax matters at Apple. Former  
roles in public accounting, corporate tax  
and financial management.

**Larry Wunsch**

*B.A. University of California, Berkeley;  
J.D. Seattle University; LL.M. New York  
University School of Law*

**Vice President, Global Tax**

Applied Materials, Inc.  
3050 Bowers Drive, MS 1281  
Santa Clara, California 95054

**Contact**

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larry\_wunsch@amat.com

**Background**

International tax planning and mergers  
& acquisitions. Tax attorney. Global  
planning and advising counsel. Current  
responsibilities include worldwide  
corporate tax management.

**Company Profile**

APPLIED MATERIALS, INC. is a fortune  
500 company and the world's largest  
supplier of wafer fabrication systems  
for the worldwide semiconductor  
industry. The company maintains  
research, development and  
manufacturing centers in the United  
States, Europe, Japan and Israel. To  
support a growing worldwide customer  
base, sales and service offices are located  
in the United States, Europe, Asia, Israel  
and the People's Republic of China.



**Anthony J. Maggiore**

*B.B.A.-Accounting, Adelphi University, New York; M.B.A.-Taxation, Pace University, New York; J.D.-Law, Quinnipiac University, School of Law*

**Global Head of Tax**

Atlassian  
1098 Harrison Street  
San Francisco, California 94103

**Contact**

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**Professional Organizations**

Board of Directors, Silicon Valley Chapter, Former President, European Chapter and Vice President, International Region, of the Tax Executive Institute, Current member of the Silicon Valley Chapter; AICPA; NYSSCPA; New York Bar and Connecticut Bar

**Background**

30 years experience establishing and leading US, European and Asian multinational companies» corporate tax departments, with responsibility for global planning, compliance and controversy. Current responsibilities include worldwide corporate tax management.



**Kirsten Nordlof**

*B.A., Comparative Literature, University of Oregon; J.D., University of Oregon; LL.M., University of Washington*

**Vice President, Tax, Treasury, Risk and Procurement**

Autodesk  
1 Market Street #200  
San Francisco, California 94105

**Contact**

415.507.5000 PHONE

**Professional Organizations**

Washington State Bar

**Background**

Current responsibilities include worldwide tax, treasury, risk and procure-to-pay. Previously in public accounting.

**Company Profile**

AUTODESK is a leader in 3D design, engineering and entertainment software. Customers across the manufacturing, architecture, building, construction, and media and entertainment industries — including the last 19 Academy Award winners for Best Visual Effects — use Autodesk software to design, visualize, and simulate their ideas before they’re ever built or created.



**Kris L. Fisher**

*B.S. Medical Technology; M.S. Accounting/ Tax; J.D., L.L.M. in Tax*

**Vice President, Global Tax**

Bio-Rad Laboratories  
1000 Alfred Nobel Drive  
Hercules, California 94547

**Professional Organizations**

American Bar Association; American Institute of Certified Public Accountants; Tax Executives Institute

**Company Profile**

BIO-RAD manufactures and distributes life science research products and provides services for biological research. Bio-Rad also manufactures, sells, and services automated test systems and specialized quality controls for the healthcare market.



### **Matt Howell**

*M.P.A. Taxation, B.A., University of Texas at Austin*

**Vice President, Global Tax**  
BMC Software, Inc.  
2101 City West Boulevard  
Houston, Texas 77042

#### **Professional Organizations**

American Institute of Certified Public Accountants; Texas Society of CPAs; Manufacturers Alliance (MAPI)

#### **Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

#### **Company Profile**

BMC delivers software solutions that help IT transform digital enterprises for the ultimate competitive business advantage. We have worked with thousands of leading companies to create and deliver powerful IT management services. From mainframe to cloud to mobile, we pair high-speed digital innovation with robust IT industrialization—allowing our customers to provide amazing user experiences with optimized IT performance, cost, compliance, and productivity. We believe that technology is the heart of every business, and that IT drives business to the digital age.



### **Ivy Pong**

*M.S. Taxation; M.S. Accounting; B.A.*

#### **Vice President, Global Taxation**

Broadcom Limited  
1320 Ridder Park Drive  
San Jose, California 95131

#### **Professional Organizations**

Tax Executives Institute; American Institute of Certificate Public Accountants; California Society of CPAs

#### **Background**

Public accounting and tax management in hi-tech industry. Currently oversee worldwide corporate tax planning, reporting, compliance, audit and controversy, and local statutory compliance.

#### **Company Profile**

**BROADCOM LIMITED** is a diversified global semiconductor leader built on 50 years of innovation, collaboration and engineering excellence. Broadcom's extensive product portfolio serves multiple applications within four primary end markets: wired infrastructure, wireless communications, enterprise storage and industrial and others. Applications for our products in these end markets include: data center networking, home connectivity, broadband access, telecommunications equipment, smartphones and base stations, data center servers and storage, factory automation, power generation and alternative energy systems, and displays.



### **Dean Ozawa**

*B.A. University of California, Davis; C.P.A.*

#### **Vice President, Corporate Tax**

Cadence Design Systems, Inc.  
2655 Seely Avenue, Building 5  
San Jose, California 95134

#### **Professional Organizations**

Tax Executives Institute

#### **Background**

Seven years of public accounting with Arthur Andersen LLP. Joined Cadence Design Systems, Inc. in March, 1994. Promoted to Vice President in November 2001. Responsible for managing corporate tax function.

#### **Company Profile**

**CADENCE** is a leading supplier of electronic design technologies and engineering services. Cadence products and services are used to accelerate and manage the design of semiconductors, computer systems, networking equipment, telecommunications equipment, consumer electronics, and other electronics based products. With approximately 5,700 employees and 2013 revenues of approximately \$1.46 billion, Cadence has sales offices, design centers, and research facilities around the world. The company is headquartered in San Jose, California, and trades on the NASDAQ under the symbol CDNS.



**Karen L. Harrison**

*B.S. California State University, Hayward;  
M.B.A. Golden Gate University; C.P.A.  
California*

**Vice President, Tax and Treasury**  
Chegg, Inc.  
3990 Freedom Circle  
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**Contact**

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kharrison@chegg.com

**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute, former Chapter President; San Francisco Foreign Tax Club; California Society of CPAs; American Electronics Association

**Background**

Internal Revenue Service, public accounting, and corporate tax management.

**Company Profile**

CHEGG, INC., through its web site Chegg.com, is a student hub allowing students to connect to the people and tools needed to succeed throughout their high school and college career. The company offers an array of scholastic materials including textbook rentals, homework help, scholarship connections, course organization and scheduling enhancing education for millions of students by saving them time, saving them money, and helping them get smarter.



**Thomas J. Vallone**

*J.D., Harvard University; B.A., Rutgers University*

**Senior Vice President, Global Tax**  
Dell Technologies  
401 Dell Way  
Round Rock, Texas 78682

**Contact**

tom.vallone@dell.com

**Background**

Current responsibilities include global corporate tax.



**Tim Seitz**

*B.B.A., Eastern Michigan University;  
J.D., University of Colorado Law School*

**Vice President Tax**  
Delphi  
5725 Delphi Drive  
Troy, Michigan 48098

**Professional Organizations**

Colorado CPA, AICPA, Colorado Bar

**Background**

Delphi KPMG, Global Head of Value Chain Management Practice Flex, SVP Finance (Tax, Trade, Gov't Aff)

**Company Profile**

DELPHI AUTOMOTIVE PLC (DLPH) is a high-technology company that integrates safer, greener and more connected solutions for the automotive sector. Headquartered in Gillingham, U.K., Delphi operates technical centers, manufacturing sites and customer support services in 44 countries.



### **Alan R. Sankin**

*A.B. Syracuse University; J.D. University of Toledo; LL.M. (Taxation) New York University; C.P.A. New Jersey; Member California, New York and New Jersey Bars*

#### **Vice President, Tax and Treasurer**

Dolby Laboratories, Inc.  
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#### **Contact**

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#### **Professional Organizations**

Past President, San Francisco Foreign Tax Club; Co-Chair North Bay Tax Directors Group; Silicon Valley Tax Directors Group; Santa Clara Valley Chapter of Tax Executives Institute; Tax Counsel, Lawyers For One America

#### **Background**

Public accounting and corporate tax roles for financial and high-tech multi-national companies focusing on international, transfer pricing, compensation and M&A tax issues. Current responsibilities include managing the Company's worldwide tax function as well heading the treasury group.

#### **Company Profile**

DOLBY engages in the development and delivery of products and technologies for the entertainment industry worldwide. The company's technologies are used in sound recording, distribution, and playback.

### **Joel Edelmann**

*B.S. & J.D. Indiana University; LL.M. University of Houston*

#### **Global Head of Tax**

Dropbox  
333 Brannan Street  
San Francisco, California 94107

#### **Professional Organizations**

American Bar Association; American Institute of Certified Public Accountants

#### **Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

### **Carol L. Tabrizi**

*San Francisco State University; BS Accounting; CPA California and Nevada*

#### **Vice President of Tax**

eBay  
2025 Hamilton Avenue  
San Jose, California 95125

#### **Professional Organizations**

American Institute of Certified Public Accountants

#### **Company Profile**

**eBAY INC.** is a Web-based community in which buyers and sellers are brought together to browse, buy and sell items such as collectibles, automobiles, high-end or premium art items, jewelry, consumer electronics and a host of practical and miscellaneous items. The eBay trading platform is a fully automated, topically arranged service that supports an auction format in which sellers list items for sale and buyers bid on items of interest, and a fixed-price format in which sellers and buyers trade items at a fixed price established by sellers.



**Keith Kallweit**

*Masters of Taxation, University of Denver Law School; B.A. University of Nebraska*

**Vice President, Tax**  
Electronic Arts  
209 Redwood Shores Parkway  
Redwood City, California 94065



**Frances Erskine**

*B.S. University of Illinois at Chicago; M.S.T. DePaul University*

**Vice President of Tax**  
Expedia, Inc.  
Skyline Tower  
10900 NE 4th Street  
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ferskine@expedia.com

**Professional Organizations**  
Tax Executive Institute; Washington Society of Certified Public Accountants

**Background**  
Public accounting and corporate tax management. Currently responsible for worldwide corporate tax affairs.

**Company Profile**  
EXPEDIA, INC. is an online travel company, empowering business and leisure travelers with the tools and information they need to efficiently research, plan, book and experience travel. We seek to grow our business through a dynamic portfolio of travel brands, including our majority-owned subsidiaries that feature the world's broadest supply portfolio, including almost 200,000 hotels in 200 countries, 300 airlines, packages, rental cars, cruises, as well as destination services and activities



**Ted Price**

*B.S. Michigan State University; J.D. University of Michigan Law School*

**Vice President Tax and Treasury**  
Facebook, Inc.  
1601 Willow Road  
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**Contact**  
tprice@fb.com  
Professional Organizations  
Santa Clara Valley Chapter of Tax Executives Institute

**Background**  
VP, Treasurer at Micromuse. Director Tax & Treasury at BigBand Networks. Current responsibility is Treasurer and Tax Director at Facebook.

**Company Profile**  
FACEBOOK builds tools that enable its users to connect, share, discover, and communicate with each other; enables developers to build social applications on Facebook or to integrate their websites with Facebook; and offers products that enable advertisers and marketers to engage with its users. The company was founded in 2004 and is headquartered in Menlo Park, California.



**Anu Bedi**

*B.S. Ranchi University, India; M.B.A. Thunderbird, The American Graduate School of International Management, Arizona; C.P.A.*

**Vice President, Global Tax**  
Fitbit, Inc.  
405 Howard Street, Suite 550  
San Francisco, California 94105

**Professional Organizations**  
Santa Clara Valley chapter of Tax Executive Institute

**Background**  
Public accounting and corporate tax management. Current responsibilities include worldwide tax management.

**Company Profile**  
FITBIT helps people lead healthier, more active lives by empowering them with data, inspiration and guidance to reach their goals. As a leader in the Connected Health & Fitness category, Fitbit designs products and experiences that track everyday health and fitness.



**Jason Spicer**

*B.B.A. Accounting, University of Iowa; Masters of Tax, University of Denver*

**Vice President, Tax**  
Flex  
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**Professional Organizations**  
American Institute of Certified Public Accountants, Tax Executives Institute

**Background**  
Public accounting and corporate tax. Currently responsible for global tax function.

**Company Profile**  
FLEX LTD. is the Sketch-to-Scale™ solutions provider that designs and builds Intelligent Products for a Connected World™. With approximately 200,000 professionals across 30 countries, Flex provides innovative design, engineering, manufacturing, real-time supply chain insight and logistics services to companies of all sizes in various industries and end-markets.



**Erin Stuart-Cayot**

*San Jose State: B.S. Economics, M.S. Accounting, M.S. Tax*

**Vice President Global Tax**  
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899 Kifer Road  
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estuartcayot@fortinet.com

**Professional Organizations**  
American Institute of Public Accountants; Tax Executive Institute

**Background**  
Ernst and Young Public Accounting and former head of Tax for JDSU, Plantronics and Cymer. Currently responsible for World-wide tax at Fortinet.

**Company Profile**  
FORTINET (NASDAQ: FTNT) is a worldwide provider of network security appliances and a market leader in Network Security (FW/NGFW/UTM). Our products and subscription services provide broad, integrated and high-performance protection against dynamic security threats while simplifying the IT security infrastructure. Our customers include enterprises, service providers and government entities worldwide, including the majority of the 2012 Fortune Global 100.





**Michael V. Lukacs**

*B.A., University of Michigan (Ann Arbor);  
J.D., University of Detroit Mercy;  
LL.M. (Taxation), Georgetown University  
Law Center*

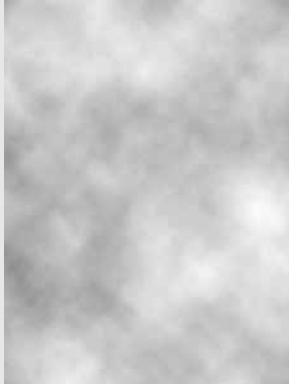
**Global Tax Director**  
GE Digital

**Contact**  
203.722.7935 CELL

**Professional Organizations**  
American Bar Association Section  
of Taxation

**Background**  
Public accounting.

**Company Profile**  
GE DIGITAL connects streams of  
machine data to powerful analytics and  
people, providing industrial companies  
with valuable insights to manage assets  
and operations more efficiently.



**Roger Brown**

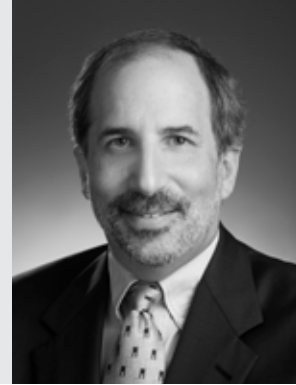
*B.S. University of San Francisco*

**Senior Director of Tax**  
Genentech Inc.  
1 DNA Way, MS 24  
South San Francisco, California 94080

**Contact**  
650.225.6728 PHONE  
650.255.3440 CELL

**Background**  
Senior Manager at Arthur Anderson  
in San Francisco. Tax Director at  
Broadvison. Joined Genentech in 2002.  
Currently responsible for managing  
Corporate Tax function.

**Company Profile**  
Founded more than 35 years ago,  
GENENTECH is a leading biotechnology  
company that discovers, develops,  
manufactures and commercializes  
medicines to treat patients with serious  
or life-threatening medical conditions.  
The company, a member of the  
Roche Group, has headquarters in  
South San Francisco.



**Mark Alloy**

*B.S. in Accounting and J.D.,  
Case Western Reserve, Cleveland, Ohio*

**Senior Vice President Tax and Treasurer**  
Genesys  
2001 Junipero Serra Boulevard  
Daly City, California 94014

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650.466.5164 PHONE  
mark.alloy@genesyslab.com

**Background**  
Have worked in corporate tax and  
treasury management for 15 years. Prior  
to corporate life, was a tax partner with  
KPMG specializing in international  
tax; worked at KPMG offices in Silicon  
Valley, London and Cleveland.

**Company Profile**  
GENESYS is the global multi-channel  
customer experience and contact center  
solution leader. Our customer experience  
platform and solutions help companies  
engage effortlessly with their customers,  
across all touchpoints, channels and  
interactions to deliver differentiated  
customer journeys, while maximizing  
revenue and loyalty.



**Gregory S. Morimoto**

*B.S. University of California, Los Angeles;  
J.D. Southwestern University*

**Senior Director, Tax**  
Genomic Health, Inc.  
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650.569.2271 PHONE  
gmorimoto@genomichealth.com

**Professional Organizations**  
Tax Executives Institute

**Background**  
Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**  
**GENOMIC HEALTH** is a global healthcare company that provides actionable genomic information to personalize cancer treatment decisions. The company develops and globally commercializes genomic-based clinical laboratory services that analyze the underlying biology of cancer, allowing physicians and patients to make individualized treatment decisions.



**Daniel C. Juchau**

*B.S. Brigham Young University  
(Provo, UT)*

**Director of Tax**  
Gigamon Inc.  
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**Professional Organizations**  
Santa Clara Valley Chapter of TEI

**Background**  
Seven years public accounting (AY/EY SJ), six years Oracle, two years Business Objects, five years NetIQ, two and a half years Force10 Networks, 18 months ArcSight, two years HP, four years Synopsys. Current responsibilities include worldwide income tax provision, compliance, and planning.

**Company Profile**  
**GIGAMON** provides active visibility into data-in-motion network traffic, enabling stronger security and superior performance. Gigamon's Visibility Fabric™ and GigaSECURE®, the industry's first Security Delivery Platform, deliver advanced intelligence so that security, network, and application performance management solutions in enterprise, government, and service provider networks operate more efficiently and effectively



**Terilea J. Wielenga**

*B.A. UC Santa Barbara (Business Economics); M.S.T. Golden Gate University (Taxation)*

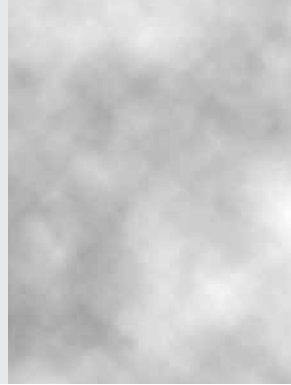
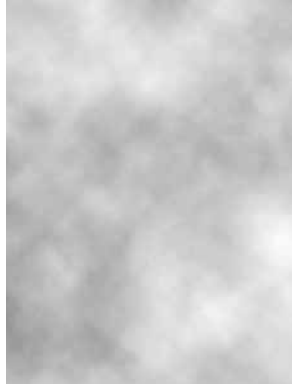
**Vice President, Tax**  
Gilead Sciences, Inc.  
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**Professional Organizations**  
Tax Executives Institute; California Society of CPAs; American Institute of CPAs

**Background**  
Terilea (Teri) Wielenga is a results oriented finance executive with more than 20 years experience with a Fortune 500 global company. Teri currently serves as Vice President, Tax for Gilead Sciences, Inc., — a NASDAQ multinational biopharmaceutical company based in the Bay Area. Prior to Gilead, Teri served as Senior Vice President, Taxation for Allergan, Inc. — NYSE multinational pharmaceutical/ biotech/medical aesthetics company based in Southern California.

**Company Profile**  
**GILEAD SCIENCES INC.** is a research-based biopharmaceutical company that discovers, develops and commercializes innovative medicines in areas of unmet medical need.



**Annie Herlitz**

*B.A. University of California at Riverside;  
J.D. University of Oregon;  
LL.M. Georgetown University*

**Global Head of Tax & Treasurer**  
GitHub  
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**Professional Organizations**  
American Bar Association

**William C. Barrett**

*B.A. Hastings College; MPA (Taxation)  
University of Texas, Austin; C.P.A.*

**Vice President, Tax & Subsidies**  
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**Professional Organizations**  
Santa Clara Valley Chapter of Tax  
Executives Institute Inc.; Oregon  
Institute of Certified Public  
Accountants; San Francisco  
Foreign Tax Club; Member of  
Manufacturer’s Alliance

**Background**  
Public accounting and corporate tax  
management. Current responsibilities  
include worldwide taxes and subsidies.

**Company Profile**  
Contract manufacturer for  
semiconductor industry.

**James K. Lucas**

*B.S. San Jose State University;  
M.S. San Jose State University*

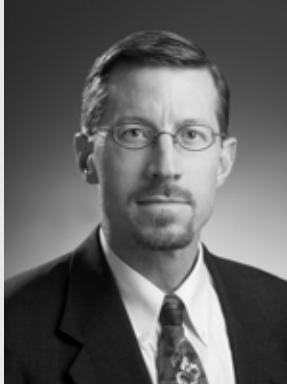
**Vice President, Tax**  
GlobalLogic  
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jim.lucas@globallogic.com

**Professional Organizations**  
Santa Clara Valley Chapter of the Tax  
Executive Institute; American Institute  
of Certified Public Accountants

**Background**  
Public accounting. Currently oversee  
worldwide corporate tax.

**Company Profile**  
GLOBALLOGIC is a full-lifecycle product  
development services leader that  
combines deep domain expertise and  
cross-industry experience to connect  
makers with markets worldwide.  
Headquartered in the United States,  
GlobalLogic operates design and  
engineering centers around the world,  
extending the benefits of its authentic  
global presence to its customers in  
digital media, electronics, healthcare,  
infrastructure, finance, retail, and  
telecom industries. The company works  
with both start-ups and industry leaders,  
including over eighty percent of the  
world’s top technology brands.



**Tom Hutchinson**

*B.A. Economics, University of California; Los Angeles J.D.; UC Hastings College of the Law*

**Vice President, Finance**

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**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute; Member of California Bar; CPA

**Background**

Tax Manager at Arthur Andersen. International Tax Manager at 3Com Corporation. Tax Director at Legato Systems Inc. Current responsibility is VP, Finance at Google.

**Company Profile**

GOOGLE's innovative search technologies connect millions of people around the world with information every day. Founded in 1998 by Stanford Ph.D. students Larry Page and Sergey Brin, Google today is a top web property in all major global markets. Google's targeted advertising program provides businesses of all sizes with measurable results, while enhancing the overall web experience for users. Google is headquartered in Mountain View, California, with offices throughout the Americas, Europe and Asia.

**David L. Gaul**

*B.S., California State University, Sacramento; M.S. (Taxation), California State University, Hayward; C.P.A.*

**Vice President, Tax**

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**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute; American Institute of CPAs

**Background**

Franchise Tax Board, public accounting and corporate tax management. Current responsibilities include worldwide tax management and corporate governance.

**Company Profile**

GoPRO is enabling the way people capture and share their lives from a perspective only achieved with a GoPro. What began as an idea to help athletes document themselves engaged in sport, GoPro has become a mobile storytelling solution that helps the world share itself through immersive content. To date, our cameras and mountable and wearable accessories have generated substantially all of our revenue. We sell our products globally through retailers, wholesale distributors, and on our website. Through 2016, we have shipped approximately 25 million cumulative cameras in GoPro's 14-year history.

**Tia Kelly-Mandel**

*B.S.C. Santa Clara University; MS Taxation Golden Gate University; C.P.A. California*

**Senior Director, Global Tax**

Guidewire Software, Inc.  
1001 E. Hillsdale Boulevard, Suite 800  
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**Professional Organizations**

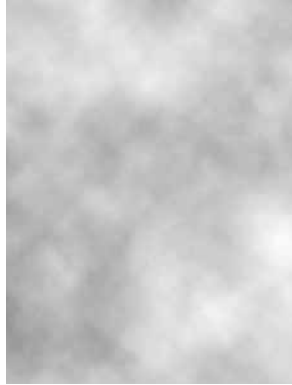
Santa Clara Valley Chapter of the Tax Executive Institute

**Background**

Public accounting and industry. Current responsibilities include worldwide corporate tax.

**Company Profile**

GUIDEWIRE exists to deliver the software that P&C insurers need to adapt and succeed in a time of rapid industry change, and to ensure that every customer succeeds in the journey.



**Ashley Huang**

*M.S.T., University of Illinois at Urbana-Champaign; M.A. Econ, University of Notre Dame; C.P.A. California*

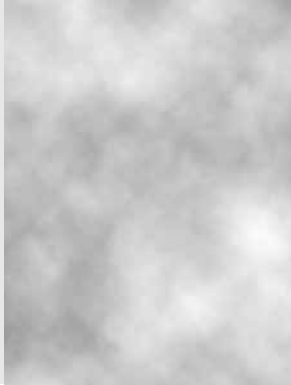
**Vice President, Global Tax**  
Harmonic Inc.  
4300 North First Street  
San Jose, California 95134

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408.490.6762 PHONE

**Professional Organizations**  
Santa Clara Valley Chapter of the  
Tax Executive Institute

**Background**  
Public accounting. Current responsibilities include worldwide corporate tax.

**Company Profile**  
HARMONIC INC. designs, manufactures, and sells video infrastructure products and system solutions worldwide. Its products enable customers to create, prepare, and deliver a range of video and broadband services to consumer devices.



**Jeremy K. Cox**

*Bachelor degree in Accounting from Texas Tech University and J.D. from Southern Methodist University School of Law*

**Senior Vice President, Tax**  
Hewlett-Packard Enterprise  
5400 Legacy Drive  
Plano, Texas 75024

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972.605.1219 PHONE  
972.605.1120 FAX

**Professional Organizations**  
State Bar of Texas

**Background**  
Mr. Cox has global responsibility for all tax matters of HP and its subsidiaries, including income and transaction tax compliance, financial reporting, transfer pricing, planning, tax policy and audit/controversy.

**Company Profile**  
HEWLETT-PACKARD is a multinational hardware and software company and a leading global provider of products, software, services, technologies, and solutions to consumers, small- and medium-sized businesses and large enterprises, including customers in the government, health, and education sectors. It specializes in developing and manufacturing computing, data storage, and networking hardware, and, in particular, designing software and delivering services.



**Barbara Barton Weiszhaar**

*B.B.A., Accounting, Texas State University; Masters in Finance, UNT Finance Cert, SUM*

**Senior Vice President, Tax**  
HP  
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**Professional Organizations**  
COST Board Tax Executive Institute

**Background**  
Industry EDS Tax Director; Head of Tax HP

**Company Profile**  
Laptops, Printers, Business Solutions. Our vision is to create technology that makes life better for everyone, everywhere — every person, every organization, and every community around the globe. This motivates us — inspires us — to do what we do. To make what we make. To invent, and to reinvent. To engineer experiences that amaze. We won't stop pushing ahead, because you won't stop pushing ahead. You're reinventing how you work. How you play. How you live. With our technology, you'll reinvent your world. This is our calling. This is a new HP. Keep reinventing.

**Brian Farrell**

*B.B.S. Accounting and Finance University of Limerick*

**Global Tax Director**  
Indeed  
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bfarrell@indeed.com

**Professional Organizations**

ACA Institute of Chartered Accountants Ireland, ITI Institute of Tax Ireland

**Background**

Public accounting. Current responsibilities include management of the worldwide tax function for Indeed.

**Company Profile**

As the world's #1 job site, with over 200 million unique visitors every month from over 60 different countries, **INDEED** has become the catalyst for putting the world to work. Indeed helps companies of all sizes hire the best talent and offers the best opportunity for job seekers to get hired.

**M. Paul Matsusaka**

*B.A. University of Michigan, Ann Arbor; J.D. Ohio State University College of Law*

**Vice President of Tax**  
Informatica  
2100 Seaport Boulevard  
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650.385.5000 PHONE  
mmatsusaka@informatica.com

**Background**

Big Four International Tax Services Partner, VP Finance - Tax Group Director Global 500 company. Current responsibilities include worldwide corporate tax compliance, reporting and risk management.

**Company Profile**

**INFORMATICA** is an Enterprise Cloud Data Management company providing a platform infrastructure for modern enterprise data management and analytics.

**David Edquist**

*B.S. Finance, University of Illinois; J.D. University of North Carolina; LL.M. (Taxation) Georgetown University*

**Senior Vice President, Tax**  
Ingram Micro Inc.  
3351 Michelson Drive, Suite 100  
Irvine, California 92612

**Professional Organizations**

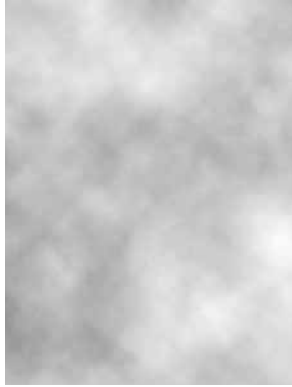
San Diego Chapter of the Tax Executive Institute

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

**INGRAM MICRO** is a Fortune 100 Company that delivers a full spectrum of global technology and supply chain services to businesses around the world. Deep expertise in technology solutions, mobility, cloud, and supply chain solutions enables Ingram Micro's business partners to operate efficiently and successfully in the markets they serve.



**Timothy S. Takeda**

*B.S. San Jose State University;  
M.B.A. Santa Clara University;  
C.P.A.; Certified Internal Auditor*

**Senior Director of Tax**

Integrated Device Technology, Inc.  
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**Professional Organizations**

Tax Executives Institute; American Institute of Certified Public Accountants; California Society of Certified Public Accountants, Institute of Internal Auditors

**Background**

Public accounting and corporate tax management. Current responsibilities include worldwide corporate tax management, IRS audits and M&A activities.

**Company Profile**

**INTEGRATED DEVICE TECHNOLOGY, INC.** (IDT or the Company) designs, develops, manufactures and markets a broad range of integrated circuits for the advanced communications, computing and consumer industries.

**Ronald D. Dickel**

*B.B.A University of Iowa;  
J.D. Northwestern University of Law*

**Vice President, Global Tax and Trade**

Intel Corporation  
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**Professional Organizations**

Illinois and Pennsylvania Bars; Tax Executives Institute; American Bar Association; Current Chair of R&D Credit Coalition; Former Chair of MAPI Tax Council I; Former Chair of Financial Executives International Committee on Taxation; Current Director of Tax Council and Former Adjunct Professor of International Tax at the John Marshall Law School in Chicago

**Background**

Private law practice at Skadden, Arps, Slate, Meagher and Flom in Chicago; and corporate tax management at Sara Lee in Chicago and Europe; and at Alcoa in Pittsburgh. Current responsibilities include tax, customs and export licensing.

**Company Profile**

**INTEL CORPORATION** manufactures microcomputer and networking products. Intel is best known for bringing state-of-the-art computing power to business, industry, science and consumers. Intel has manufacturing facilities in seven countries and is one of the U.S. largest exporters.

**Sandra Hahn**

*B.S. Accounting/Finance, U.C. Berkeley;  
M.S. Taxation, Golden Gate University;  
M.B.A. University of Santa Clara;  
C.P.A. California*

**Tax Director**

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**Professional Organizations**

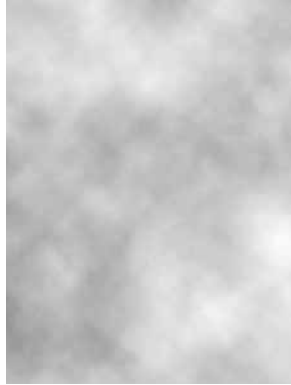
AICPA, TEI

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax function.

**Company Profile**

**INTUIT INC.** provides business and financial management solutions for small businesses, consumers, and accounting professionals in the United States, Canada, the United Kingdom, Australia, India, and Singapore.



**Jeffrey W. LaCour**

*LLM in Taxation, NYU; JD, Hastings College of the Law; BA in Economics, UC Davis*

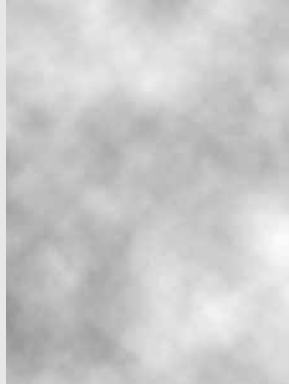
**Vice President, Global Tax**  
Keysight Technologies, Inc.  
1400 Fountaingrove Parkway  
Santa Rosa, California 95403

**Contact**  
707.577.2517 OFFICE

**Professional Organizations**  
CA Bar Association

**Background**  
Law firm. Responsible for all tax matters and repatriation.

**Company Profile**  
KEYSIGHT provides electronic design and test instruments, software and services to enable our customers to design, development and manufacture electronic products.



**Jim Cordoba**

*M.S. Taxation, California State University, East Bay*

**Vice President, Corporate Tax**  
KLA-Tencor Corporation  
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**Professional Organizations**  
Tax Executive Institute

**Background**  
Public accounting and corporate tax management. Current responsible for worldwide corporate tax management.

**Company Profile**  
KLA-TENCOR CORPORATION, a leading provider of process control and yield management solutions, partners with customers around the world to develop state-of-the-art inspection and metrology technologies. These technologies serve the semiconductor, data storage, LED, photovoltaic, and other related nanoelectronics industries.



**K. Alia Ayub**

*B.A. in Accounting and M.S. in Public Administration, Punjab University*

**Vice President, Global Tax**  
Lam Research Corporation  
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alia.ayub@lamresearch.com

**Professional Organizations**  
AICPA; CALCPA

**Background**  
Twenty years of corporate tax experience with accounting firms and technology companies. Responsible for worldwide corporate tax in the current position.

**Company Profile**  
LAM RESEARCH CORPORATION is a supplier of wafer fabrication equipment and services to the worldwide semiconductor industry.





**Jerry Lo**

*B.S. Accounting Indiana University;  
M.S. Taxation University of Illinois*

**Vice President, Tax**

Marvell Semiconductor, Inc.  
5488 Marvell Lane  
Santa Clara, California 95054

**Professional Organizations**

TEI, AICPA

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax function.

**Company Profile**

MARVELL is a leading fables semiconductor company with expertise in microprocessor architecture and digital signal processing that drives multiple platforms including high volume storage solutions, mobile and wireless, networking, consumer and green products.

**J. Peter Campagna**

*B.S. Economics, Santa Clara University;  
M.B.A. UC Berkeley; M.S. Taxation,  
Golden Gate University*

**Vice President and Treasurer**

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peter.campagna@maximintegrated.com  
www.maximintegrated.com

**Professional Organizations**

Santa Clara Chapter of the Tax Executive Institute; Tech-20 Treasurers Group

**Background**

Various positions in high technology industry in accounting, finance, tax and treasury. Current responsibilities include tax and treasury.

**Company Profile**

At MAXIM INTEGRATED, we put analog together in a way that sets our customers apart. In Fiscal 2014, we reported revenues of \$2.4 billion. For more information, go to [www.maximintegrated.com](http://www.maximintegrated.com).

**Peter Kroepfl**

*B.S., California State University, Chico  
M.S., Taxation, Golden Gate University*

**Director of Tax**

Mentor Graphics  
8005 S.W. Boeckman Road  
Wilsonville, Oregon 97070

**Professional Organizations**

TEI, Portland Chapter; Manufacturers Alliance for Productivity and Innovation

**Background**

Public accounting and industry. Responsible for Mentor Graphics' global affairs since 2005.

**Company Profile**

MENTOR GRAPHICS CORPORATION is a world leader in electronic hardware and software design solutions, providing products, consulting services and support for the electronic, semiconductor and systems companies.



**William E. Gobron**

*M.S. Bentley University;  
B.S. Boston College*

**Senior Director, Tax**  
Microsemi Corporation  
One Enterprise  
Aliso Viejo, California 92656

**Professional Organizations**  
American Institute of Certified Public Accountants; Tax Executive Institute

**Background**  
Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Daniel Goff**

*B.S. Accounting, University of Idaho;  
J.D. University of Idaho;  
LL.M. (Taxation) New York University  
School of Law*

**Corporate Vice President  
Worldwide Tax**  
Microsoft Corporation  
One Microsoft Way  
Redmond, Washington 98052

**Professional Organizations**  
Tax Executives Institute, Manufacturers Alliance (MAPI), and the California and Idaho State Bars

**Background**  
Corporate Tax. Current responsibilities include worldwide corporate tax management.

**Company Profile**  
MICROSOFT was founded in 1975. Our mission is to enable people and organizations throughout the world to do more and achieve more by creating technology that transforms the way people learn, work, play, and communicate. We develop and market software, services, and devices that deliver new opportunities, greater convenience, and enhanced value to people's lives. We do business worldwide and have offices in more than 100 countries.

**Mike Wittig**

*B.S., Business, San Jose State University*

**Global Head of Tax**  
Netflix, Inc.  
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**Professional Organizations**  
Tax Executives Institute

**Background**  
Public accounting and corporate tax management. Currently responsible for global corporate tax management.

**Company Profile**  
NETFLIX is the world's leading internet television network with over 109 million streaming members in over 190 countries enjoying more than 125 million hours of TV shows and movies per day, including original series, documentaries and feature films. Members can watch as much as they want, anytime, anywhere, on nearly any internet-connected screen. Members can play, pause and resume watching, all without commercials or commitments. Additionally, in the U.S., our members can receive DVDs delivered quickly to their homes.

**Janet R. Hall**

*B.A. Social Policy & Administration, Plymouth University, Plymouth, UK; FTII Inspector of Taxes (HMRC UK)*

**Senior Director, Tax**  
NVIDIA Corporation  
2701 San Tomas Expressway  
Santa Clara, California 95050

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janeth@nvidia.com

**Professional Organizations**  
Silicon Valley Chapter of Tax  
Executive Institute

**Background**  
UK HM Revenue and Customs (HMRC), public accounting and global corporate tax management.

**Company Profile**  
NVIDIA is a world leader in visual computing. Beginning as a standard PC graphics chip company, NVIDIA has transformed into a specialized platform company that targets four very large markets — Gaming, Enterprise Graphics, Datacenter and Auto — where visual computing is essential and deeply valued. NVIDIA is focused on the field of visual computing delivering value through PC, mobile and cloud architectures.

**Donald J. Scott**

*B.S. Accounting, Brigham Young University; M.S. Accountancy (Tax), Brigham Young University*

**Vice President, Global Tax**  
Oath, A Verizon Company  
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**Professional Organizations**  
Santa Clara Valley Chapter of Tax  
Executive Institute

**Background**  
Public accounting and corporate tax management. Currently responsible for global corporate tax management.

**Company Profile**  
OATH, a combination of the former Yahoo and AOL businesses, is an internet guide focused on making users' digital habits inspiring and entertaining — whether searching the web, emailing, sharing photos, or simply checking the weather, sports scores or stock quotes. We create value for advertisers with a technology stack that connects advertisers with their target audiences.

**Greg Hilbrich**

*B.S., Chemical Engineering, University of California, Davis; J.D., University of California, Berkeley (Boalt Hall); Member of Ohio and California State Bars; Ohio C.P.A.*

**Senior Vice President, Tax and Treasury**  
Oracle Corporation  
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greg.hilbrich@oracle.com

**Professional Organizations**  
Tax Executives Institute

**Background**  
Private law practice and corporate tax management. Current responsibilities include tax and customs.

**Company Profile**  
ORACLE CORPORATION, the world's largest enterprise software company founded in 1977, engages in the development, manufacture, distribution, servicing, and marketing of database, middleware, and application software designed to help customers manage and grow their business operations. The company operates in five segments: New Software Licenses, Software License Updates and Product Support, Consulting, On Demand, and Education. Oracle distributes its products and services to businesses of many sizes, government agencies, educational institutions and resellers.



### **Steven K. Johnson**

*B.S. Accounting, Brigham Young University; MAcc, Accounting/Tax, Brigham Young University*

**Vice President of Global Tax**  
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#### **Contact**

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skjohnson@paloaltonetworks.com

#### **Background**

Mix of public accounting tax consulting and corporate tax management on both East Coast and West Coast of the US. Experience in high tech firms including medical products, software and fabless semiconductors. Currently head of global tax.

#### **Company Profile**

**PALO ALTO NETWORKS (PANW)** is leading a new era in cybersecurity by protecting thousands of enterprise, government, and service provider networks from cyber threats. Unlike fragmented legacy products, our security platform safely enables business operations and delivers protection based on what matters most in today's dynamic computing environments: applications, users, and content. Find out more at [www.paloaltonetworks.com](http://www.paloaltonetworks.com).

### **Fiachre O'Neill**

*FCA, AITI*

**Vice President, Tax**  
PayPal Holdings Inc  
2211 North First Street  
San Jose, California 95131

#### **Contact**

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foNeill@paypal.com

#### **Professional Organizations**

Tax Executives Institute; Chartered Accountants of Ireland; Institute of Tax Ireland

#### **Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

#### **Company Profile**

**PAYPAL** is a leading technology platform company that enables digital and mobile payments on behalf of consumers and merchants worldwide. We put our customers at the center of everything we do. We strive to increase our relevance for consumers, merchants, friends and family to access and move their money anywhere in the world, anytime, on any platform and through any device. We provide safer and simpler ways for businesses of all sizes to accept payments from merchant websites, mobile devices and applications, and at offline retail locations through a wide range of payment solutions across our Payments Platform, including PayPal, PayPal Credit, Venmo and Braintree products.

### **Lori Ellingboe**

*B.S. Accounting, San Jose State University; Masters of Taxation, Golden Gate University*

**Senior Director of Tax**  
Pivotal Software, Inc.  
3495 Deer Creek Road  
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#### **Contact**

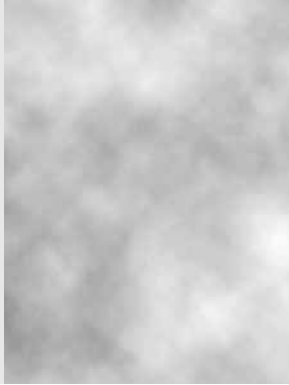
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#### **Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax compliance and strategic management.

#### **Company Profile**

**PIVOTAL**, committed to open source and open standards, recently introduced Pivotal One, the world's first comprehensive multi-cloud Enterprise PaaS. The company is also a leading provider of application and data infrastructure software, agile development services, and data science consulting. Pivotal has 1,250 employees. It includes software for building cloud computing systems; data storage, management and analysis software; tools for outside developers to make applications; and services by experts in both software manufacture and data analytics.



**Stuart White**

*B.A. Rice University; MPA University of Texas-Austin*

**Senior Director, Tax, Treasury & Trade**  
Plantronics, Inc.  
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**Professional Organizations**

American Institute of Certified Public Accounts; Tax Executive Institute

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax, treasury and trade compliance management.

**Company Profile**

PLANTRONICS is a global leader in audio communications for businesses and consumers. We have pioneered new trends in audio technology, creating innovative products that allow people to simply communicate. From unified communication to Bluetooth® headsets to gaming solutions, we deliver uncompromising quality, an ideal experience, and extraordinary service. Plantronics is used by every company in the Fortune 100, as well as 911 dispatch, air traffic control and various mission-critical applications for those on the frontline.

**Lance Heinig**

*B.A. California State University, Hayward, Accounting & Finance; M.S.T. California State University, Hayward; C.P.A. California*

**Vice President, Global Tax and Trade**  
Pure Storage, Inc.  
650 Castro Street, Suite 260  
Mountain View, California 94041

**Professional Organizations**

Santa Clara Valley Chapter of the Tax Executive Institute

**Background**

Public accounting. Current responsibilities include worldwide corporate tax.

**Steve Gardner**

*B.A. Accounting, Michigan State University; J.D. & LL.M. Wayne State University (Detroit)*

**Senior Vice President Tax and Trade**  
Qualcomm, Inc.  
5775 Morehouse Drive  
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**Professional Organizations**

TEI, Colorado Bar

**Background**

Rockwell International; Dow Corning; Storage Technology; Burroughs

**Company Profile**

Sale of chips and licensing of patents used in wireless communication technology.



### **Laurie Krebs**

*B.S. Accounting, LeMoyne College,  
Syracuse, New York*

#### **Vice President, Tax**

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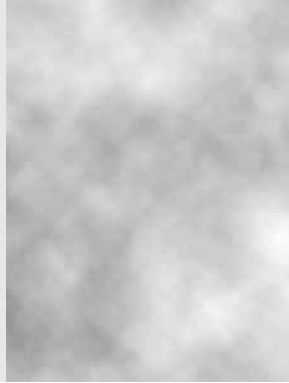
919.754.4909 OFFICE  
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#### **Background**

As Vice President of Tax since December 2016, Laurie is responsible for leading the global tax organization for Red Hat Inc., the world's leading provider of open source solutions headquartered in Raleigh, NC with a presence in Sunnyvale California as well as over 280 locations around the world. Laurie came to Red Hat with over 30 years of tax, finance and business leadership experience at global technology and service companies including Cree Inc., Nortel Networks and KPMG LLP.

#### **Company Profile**

**RED HAT** is the world's leading provider of open source, enterprise IT solutions.



### **Angela Sun**

*B.S. Finance, University College of the  
Cariboo; M.S. Taxation, Golden Gate  
University; C.P.A. California*

#### **Director of Tax**

Rubrik Inc.  
Bldg 2, 1001 Page Mill Road  
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#### **Professional Organizations**

Santa Clara Valley Chapter of TEI

#### **Background**

Public accounting and corporate tax management. Current responsibilities include worldwide corporate tax.

#### **Company Profile**

**RUBRIK** is the market leader in Cloud Data Management, the world's first platform to orchestrate data for hybrid cloud enterprises anytime, anywhere. We blend future-proof architecture with consumer-grade simplicity to pioneer a fresh approach to an old problem



### **Darryl Yee**

**Vice President of Tax**  
salesforce.com



**Bonnie Larsen**

*B.A. Business Economics, University of California, Santa Barbara; M.S. Taxation, Golden Gate University*

**Vice President, Tax**  
Sanmina Corporation  
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**Professional Organizations**  
MAPI Tax Council; Tax Executives Institute; AICPA; Certified Public Accountant, California (inactive)

**Background**  
Public accounting. Currently responsible for worldwide corporate tax management.

**Company Profile**  
SANMINA provides end-to-end design, manufacturing and logistics solutions, delivering quality and support to Original Equipment Manufacturers (OEMs) primarily in the communications networks, computing and storage, medical, defense and aerospace, industrial and semiconductor, multimedia, automotive and clean technology sectors.

**Michael J. Small**

*B.S.B.A., University of Nevada, Las Vegas*

**Vice President Tax and International Trade**  
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**Professional Organizations**  
Nevada Economic Forum, Chairman; Las Vegas Chamber of Commerce, Trustee; Nevada State Board of Accountancy, President; AICPA, NSCPA, TEI

**Background**  
Public accounting and corporate head of tax. Currently responsible for global tax and international trade.

**Company Profile**  
SEAGATE is a world leader in hard disk drives and storage solutions.

**Leslie Topham**

**Vice President, Tax & Treasury**  
ServiceNow, Inc.  
2225 Lawson Lane  
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**Company Profile**  
SERVICENOW is a leading provider of enterprise cloud computing solutions that define, structure, manage and automate services across the global enterprise. Our mission is to help the modern enterprise operate faster and be more scalable by applying a service-oriented lens to the activities, tasks and processes that comprise day-to-day work life.



**Jonathon Locascio**

*M.B.T. University of Southern California;  
B.A./B.S. University of California,  
Berkeley; C.P.A. California*

**Director of Tax**

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**Professional Organizations**

Los Angeles Country Chapter of Tax Executives Institute; American Institute of Certified Public Accountants

**Background**

Public accounting and corporate tax management. Currently responsible for worldwide corporate tax management.

**Company Profile**

Over 100 million people use **SNAPCHAT** every day to Snap with family, watch Stories from friends, see events from around the world, and explore expertly-curated content from top publishers. In short, we are a passionate team working hard to build the best platform in the world for communication and storytelling.

**Brendan J. Twomey**

*B.S.C. Santa Clara University;  
J.D. Santa Clara University*

**Vice President, Global Tax and Treasury**

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brendant@surveymonkey.com

**Professional Organizations**

State Bar of California; Santa Clara Valley Chapter of the Tax Executive Institute; U.S. Tax Court

**Background**

Tax and treasury management; corporate law governance

**Company Profile**

**SURVEYMONKEY** is the world's leading provider of web-based survey solutions, trusted by millions of companies, organizations and individuals alike to gather the insights needed to make more informed decisions.

**Don Blach**

*B.S. Accounting Santa Clara University;  
J.D. Santa Clara University*

**Vice President, Global Tax**

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**Professional Organizations**

Silicon Valley Chapter of Tax Executive Institute; American Institute of Certified Public Accountants

**Background**

Public accounting and corporate tax management. Currently responsible for global corporate tax management.

**Company Profile**

**SYMANTEC CORPORATION** is a global leader in security, backup and availability solutions. Our market leading products and services protect people and information in any environment — from the mobile device in your pocket, to the enterprise data center, to cloud-based systems. Founded in April 1982, Symantec operates one of the largest global threat-intelligence networks. The company has more than 19,000 employees in more than 50 countries. Our Internet home page is [www.symantec.com](http://www.symantec.com).



**Don Rath**

*B.A., Yale University; M.B.A., University of California, Berkeley; M.S., Taxation, Golden Gate University; C.P.A., California*

**Vice President, Tax**

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**Professional Organizations**

Santa Clara Valley Chapter of Tax Executives Institute; Tax Executives Institute, Financial Reporting Committee; American Institute of CPAs

**Background**

Public accounting and corporate tax management. Current responsibilities include worldwide tax management and planning.

**Company Profile**

**SYNOPSYS, INC.** is the Silicon to Software™ partner for innovative companies developing the electronic products and software applications we rely on every day. As the world's 16th largest software company, Synopsys has a long history of being a global leader in electronic design automation (EDA) and semiconductor IP and is also growing its leadership in software quality and security solutions.

**Susan Repo**

**Vice President of Global Tax & Trade**  
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**Contact**

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**Professional Organizations**

California Bar Association; Advance Women Executives

**Company Profile**

**TESLA MOTORS, INC.** designs, develops, manufactures, and sells electric vehicles and electric vehicle powertrain components. The company also provides services for the development of electric powertrain systems and components, and sells electric vehicle powertrain components to other automotive manufacturers. It markets and sells its vehicles through Tesla stores and galleries, as well as over the Internet. The company operates a network of 80 stores and galleries in North America, Europe, and Asia. Tesla Motors, Inc. was founded in 2003 and is headquartered in Palo Alto, California.

**Agostino Ricupati**

*B.S., Northern Illinois University; M.S.T., De Paul University*

**Vice President, Tax and Finance**

The Cooper Companies  
6140 Stoneridge Mall Drive, Suite 590  
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**Professional Organizations**

Santa Clara Valley Chapter of the Tax Executive Institute

**Background**

Twenty plus years experience in tax planning, provision and compliance at significant publicly-traded multinational companies, a public accounting firm, and state taxing authorities. Significant expertise in complex planning (acquisition and restructuring) across multiple industries.

**Company Profile**

**THE COOPER COMPANIES, INC.** is a global medical device company publicly traded on the NYSE Euronext (NYSE: COO). Cooper is dedicated to being A Quality of Life Company™ with a focus on shareholder value. Cooper operates through two business units, CooperVision, Inc. and CooperSurgical, Inc. CooperVision is a global manufacturer providing products for contact lens wearers. CooperSurgical's business competes in the general health care market with a focus on advancing the health of families through a diversified portfolio of products and services focusing on women's health, fertility and genetic testing.



### **John A. Stowell**

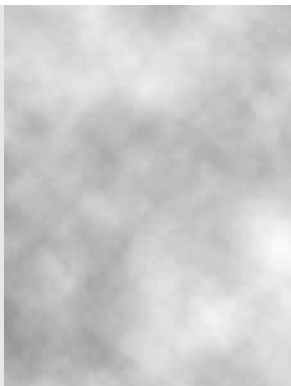
**Senior Vice President, Corporate Taxes**  
The Walt Disney Company  
500 S. Buena Vista Street  
Burbank, California 91521-9640

#### **Background**

Public accounting and corporate tax management; previously led global tax functions for Avery Dennison Corporation and Delphi Automotive PLC.

#### **Company Profile**

THE WALT DISNEY COMPANY operates as an entertainment company worldwide. The company operates in five segments: Media Networks, Parks and Resorts, Studio Entertainment, Consumer Products, and Interactive. The Media Networks segment operates broadcast and cable television networks, domestic television stations, and radio networks and stations. The Parks and Resorts segment owns and operates the Walt Disney World Resort in Florida; Disneyland Resort in California; Disney Resort & Spa in Hawaii; Disney Vacation Club, Disney Cruise Line, and Adventures by Disney; and Disneyland Paris, Hong Kong Disneyland Resort, and Shanghai Disney Resort, as well as licenses the operations of Tokyo Disneyland Resort. The Studio Entertainment segment produces and acquires live-action and animated motion pictures, direct-to-video content, musical recordings, and live stage plays. The Consumer Products segment licenses trade names, characters, and visual and literary properties to retailers, show promoters, and publishers. The Interactive segment creates and delivers entertainment and lifestyle content across interactive media platforms. The company was founded in 1923 and is based in Burbank, California.



### **Jeffrey A. Levenstam**

*B.S. Accountancy University of Illinois at Urbana-Champaign; C.P.A. California*

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#### **Professional Organizations**

Silicon Valley Chapter of Tax Executives Institute; AICPA, CA Society of CPAs

#### **Background**

Big 4 international tax services partner; in-house responsibilities now include global income tax, indirect tax and property tax

#### **Company Profile**

THE RAVANCE BIOPHARMA, INC., a diversified biopharmaceutical company, discovers, develops, and commercializes human therapeutics. Theravance Biopharma, Inc. was incorporated in 2013 under the laws of the Cayman Islands and is resident in Ireland.



### **Ron M. Mathews**

*B.A. Accounting and Business Administration, Graceland University; Graduate Certificate International Taxation, Golden Gate University*

**Senior Director, Tax & Treasury**  
Tintri, Inc.  
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#### **Professional Organizations**

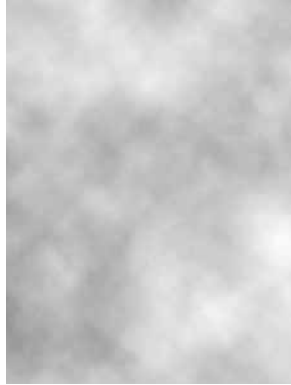
HTCIA - High Tech Crime Investigation Association

#### **Background**

Management Analyst, Asia Pacific and Latin America Controllershship, International tax planning and mergers & acquisitions. Companies: SkillPath Seminars, NetApp, Logitech, BlackRock (formerly Barclays Global Investors), Tibco, Palo Alto Networks and Tintri. Currently, responsibilities include worldwide corporate and indirect taxes and treasury management.

#### **Company Profile**

TINTRI builds VM-aware storage specifically for your virtualized applications — with none of the limitations of traditional physical-first storage. When you store your virtual machines on Tintri, they perform 6x faster, pack 10x more densely and take 98% less management, saving you time, money and sanity.



**James J. Gladen**

*B.S. San Diego State University;  
M.B.T. University of Southern California*

**Vice President Tax**

TiVo Corporation  
2 Circle Star  
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**Professional Organizations**

Silicon Valley Chapter of the Tax  
Executive Institute

**Background**

25 Years of tax leadership, including the last 11 years as VP Tax, primarily in the software, SaaS, and electronic services industries. Current responsibilities include worldwide corporate tax management.



**John P. Schreiber**

*M.B.A. Michigan State University;  
B.S.B.A. Central Michigan University*

**Vice President, Global Taxation**

Trimble Navigation Ltd.  
935 Stewart Drive  
Sunnyvale, California 94085

**Professional Organizations**

Santa Clara Valley Chapter of  
Tax Executives Institute

**Background**

Industry and public accounting. Current responsibilities include worldwide corporate direct and indirect tax.

**Company Profile**

TRIMBLE is a leading provider of technology solutions that enable professionals and field mobile workers to improve or transform their work processes. Our solutions are used across a range of industries including agriculture, architecture, civil engineering, survey and land administration, construction, geospatial, environmental management, government, natural resources, transportation and utilities.



**Francois Chadwick**

*L.L.B., Liverpool University, England;  
Diploma of Legal Practice, Chester,  
England; American Institute of Certified  
Public Accountants; California Society  
of Certified Public Accountants;  
C.P.A. California; Chartered Accountant,  
England and Wales*

**Global Head of Tax (VP)**

Uber  
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San Francisco, California 94103

**Professional Organizations**

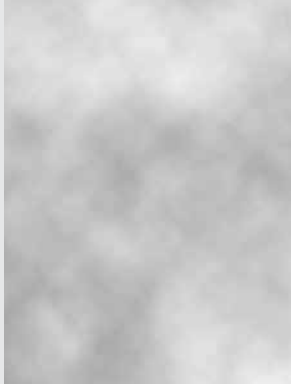
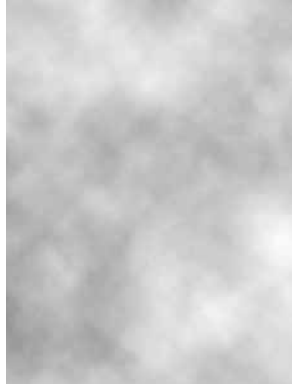
AICPA, CA CPA

**Background**

Francois has over 25 years of experience in corporate tax, focusing on corporate taxation for U.S.-based multi-national technology companies. He has worked overseas in a number of countries, including the United Kingdom, France, Belgium, Singapore and Hong Kong, bringing with him a hands-on experience with national and international tax issues. Prior to joining Uber, Francois was the Global Lead Tax Partner at KPMG, focusing on global hyper-growth tech companies. Francois has also founded and sold a tax- tech start-up which had global operations. For all of his sins, Francois is both an accountant and a lawyer!

**Company Profile**

Tap the app, get a ride. **UBER** is the smartest way to get around. One tap and a car comes directly to you. Your driver knows exactly where to go. And payment is completely cashless.



**Chris Hyun, CFA**

*UC Berkeley, B.A. Economics USC, M.B.A.*

**Vice President Tax and Treasury, Treasurer**  
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510.798.2481 CELL  
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**Professional Organizations**

CFA CTP

**Background**

Corporate treasurer with deep experience in capital markets. Current responsibilities include worldwide corporate tax and treasury functions.

**Company Profile**

**VEEVA SYSTEMS INC.** is a leader in cloud-based software for the global life sciences industry. Committed to innovation, product excellence, and customer success, Veeva has more than 500+ customers, ranging from the world's largest pharmaceutical companies to emerging biotechs. Veeva is headquartered in the San Francisco Bay Area, with offices in Europe, Asia, and Latin America.

**Alecia Wu**

*B.S.C. Santa Clara University*

**Director of Global Tax**  
Velodyne LiDAR, Inc  
5521 Hellyer Avenue  
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**Contact**

669.275.2523 PHONE  
awu@velodyne.com

**Professional Organizations**

Santa Clara Valley Chapter of the Tax Executive Institute; California Society of Certified Public Accountants

**Background**

Public accounting and industry. Current responsibilities include worldwide corporate tax.

**Company Profile**

**VELODYNE LiDAR**, Inc. develops and produces Light Detection and Ranging (LiDAR) sensors for use in industrial, 3D mapping, and auto applications.

**Larry O. Martin**

*B.S. Accounting, Brigham Young University; M.Acc Taxation, Brigham Young University*

**Global Head of Tax**  
Veritas  
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**Professional Organizations**

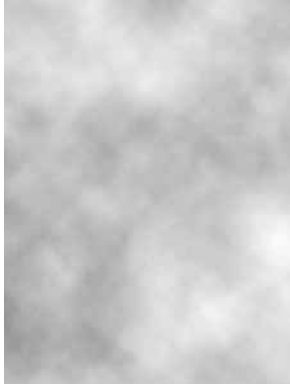
AICPA, Oregon Society of CPAs, TEI

**Background**

Public accounting (EY). Industries include manufacturing, energy and technology/media. Privately held, publicly traded and regulated businesses. Current responsibilities include global tax.

**Company Profile**

**VERITAS** provides information management services and solutions including backup and recovery, data management, eDiscovery.



**Michael Ching**

*B.A. Accounting, San Jose State University;  
M.S. Tax, San Jose State University;  
C.P.A. California*

**Senior Vice President Global Tax**  
Visa  
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mching@visa.com

**Professional Organizations**  
Tax Executives Institute

**Company Profile**  
**VISA INC.** (NYSE: V) is a global payments technology company that connects consumers, businesses, financial institutions, and governments in more than 200 countries and territories to fast, secure and reliable electronic payments. We operate one of the world’s most advanced processing networks — VisaNet — that is capable of handling more than 65,000 transaction messages a second, with fraud protection for consumers and assured payment for merchants. Visa is not a bank and does not issue cards, extend credit or set rates and fees for consumers. Visa’s innovations, however, enable its financial institution customers to offer consumers more choices: pay now with debit, pay ahead with prepaid or pay later with credit products. For more information, visit [usa.visa.com/about-visa](http://usa.visa.com/about-visa), [visacorporate.tumblr.com](http://visacorporate.tumblr.com) and [@VisaNews](https://twitter.com/VisaNews).

**Jim Blake**

*B.A. St. John’s College; J.D. Santa Clara University; LL.M. New York University School of Law*

**Vice President Tax**  
VMware Corporation  
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**Professional Organizations**  
State Bar of California;  
International Fiscal Association, Member of US Council

**Company Profile**  
**VMWARE CORPORATION** is the global leader in virtualization software and service solutions from the desktop to the datacenter. Customers of all sizes rely on VMware to reduce capital and operating expenses, ensure business continuity, strengthen security and go green.

**Lisa Wadlin**

*B.S. University of Virginia;  
M.S. University of Virginia; CPA Virginia*

**Senior Vice President and Chief Tax Officer**  
Walmart Inc.  
2608 SE J Street  
Bentonville, Arkansas 72716-0555

**Professional Organizations**  
American Institute of Certified Public Accountants, Steering Committee and Planning Committee member of Tax Council Policy Institute

**Background**  
Ex-EY international tax partner. Current responsibilities include all aspects of global tax, including financial reporting, direct and indirect tax compliance, M&A, planning, transfer pricing and global controversy.

**Company Profile**  
From our humble beginnings as a small discount retailer in Rogers, Arkansas, **WALMART** has opened thousands of stores in the U.S. and expanded internationally. Through innovation, we’re creating a seamless experience to let customers shop anytime and anywhere online, through mobile devices and in stores. We are creating opportunities and bringing value to customers and communities around the globe. Walmart operates over 11,600 retail units under 59 banners in 28 countries and e-commerce websites in 11 countries. We employ approximately 2.3 million associates around the world — 1.5 million in the U.S. alone.



**Roberta L. Swanson**

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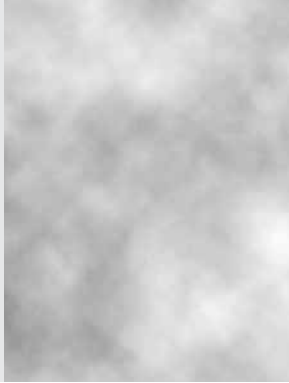
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**Professional Organizations**  
Orange County Chapter of the Tax Executive Institute; America Institute of Certified Public Accountants; Board Member Girl Scouts of Orange County; Tax Committee Semiconductor Industry Association

**Background**  
Public accounting and private industry. Current responsibilities include global corporate tax.

**Company Profile**  
WESTERN DIGITAL is a leading developer, manufacturer and provider of data storage devices and solutions that address the evolving needs of the IT industry and the infrastructure that enables the proliferation of data in virtually every industry.



**Corrine van Klaveren**

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**Professional Organizations**  
Tax Executives Institute

**Background**  
Public accounting and corporate tax management. Current responsibilities include worldwide corporate tax management.

**Company Profile**  
XILINX, INC. is the world's leading provider of All Programmable FPGAs, SoCs, MPSoCs and 3D ICs, enabling the next generation of smarter, connected, and differentiated systems and networks. Xilinx uniquely enables applications that are both software defined, yet hardware optimized — powering industry advancements in Cloud Computing, SDN/NFV, Video/Vision, Industrial IoT and 5G Wireless.



**Ed Jajeh**

*B.A. and B.S., University of California at Davis; J.D., Catholic University; LL.M., Georgetown University*

**Head of Tax**  
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**Professional Organizations**  
TEI; California Bar

**Background**  
Public Accounting, in-house tax counsel and tax management. Currently responsible for global tax and insurance matters.